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BAR PACIFIC GROUP HOLDINGS LIMITED

太平洋酒吧集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8432)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 12 AUGUST 2021

All the Proposed Resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the 2021 AGM.

References are made to the notice (the “**Notice**”) of the annual general meeting of Bar Pacific Group Holdings Limited (the “**Company**”) and the circular (the “**Circular**”) of the Company both dated 13 July 2021. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE 2021 AGM

The Board is pleased to announce that all the proposed ordinary resolutions as set out in the Notice (the “**Proposed Resolutions**”) were duly passed by the Shareholders by way of poll at the 2021 AGM.

Boardroom Share Registrars (HK) Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed and acted as the scrutineer for the purpose of vote-taking at the 2021 AGM. The poll results in respect of the Proposed Resolutions are set out as follows:

Ordinary Resolutions		No. of votes cast (approximate %) ^(Note 2)	
		For	Against
1.	To consider and receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and independent auditors of the Company for the year ended 31 March 2021.	431,579,414 (99.9994%)	2,500 (0.0006%)

Ordinary Resolutions		No. of votes cast (approximate %) <i>(Note 2)</i>	
		For	Against
2.	(a) To re-elect Ms. Chan Ching Mandy as an executive director of the Company.	431,579,414 (99.9994%)	2,500 (0.0006%)
	(b) To re-elect Ms. Chan Tsz Tung as an executive director of the Company.	431,579,414 (99.9994%)	2,500 (0.0006%)
	(c) To re-elect Mr. Chan Chun Yeung Darren as an independent non-executive director of the Company.	431,579,414 (99.9994%)	2,500 (0.0006%)
	(d) To re-elect Mr. Yung Wai Kei as an independent non-executive director of the Company.	431,579,414 (99.9994%)	2,500 (0.0006%)
3.	To authorise the Board to fix the remuneration of the Directors for the year ending 31 March 2022.	431,576,914 (99.9988%)	5,000 (0.0012%)
4.	To re-appoint BDO Limited as the independent auditors of the Company and authorise the Board to fix its remuneration.	431,579,414 (99.9994%)	2,500 (0.0006%)
5.	To grant a general and an unconditional mandate to the Directors to allot, issue and otherwise deal with additional Shares not exceeding 20% of the total number of the issued Shares as at the date of the passing of this resolution. <i>(Note 1)</i>	431,569,414 (99.9971%)	12,500 (0.0029%)
6.	To grant a general and an unconditional mandate to the Directors to repurchase Shares not exceeding 10% of the total number of the issued Shares as at the date of the passing of this resolution. <i>(Note 1)</i>	431,579,414 (99.9994%)	2,500 (0.0006%)
7.	To extend the general and unconditional mandate granted to all the Directors to allot, issue and deal with additional Shares under resolution numbered 5 to include the number of the Shares repurchased pursuant to the general and unconditional mandate to repurchase Shares under resolution numbered 6 above. <i>(Note 1)</i>	431,566,914 (99.9965%)	15,000 (0.0035%)

Notes:

1. For the full text of the Proposed Resolutions, please refer to the Notice as contained in the Circular.
2. The number of votes and the approximate percentage of the total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the 2021 AGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of each of the Proposed Resolutions, all of them were duly passed at the 2021 AGM as ordinary resolutions of the Company by way of poll.

As at the date of the 2021 AGM, the total number of Shares in issue was 860,000,000, being the total number of Shares entitling the Shareholders to attend and vote for or against all Proposed Resolutions at the 2021 AGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions proposed at the 2021 AGM and no person had indicated in the Circular any intention to vote against or to abstain from voting on the Resolutions at the 2021 AGM.

For and on behalf of
Bar Pacific Group Holdings Limited
Tse Ying Sin Eva
Chairlady, Chief Executive Officer and Executive Director

Hong Kong, 12 August 2021

As at the date of this announcement, the Directors are:

Executive Directors

Ms. Tse Ying Sin Eva (*Chairlady and Chief Executive Officer*)

Ms. Chan Ching Mandy

Ms. Chan Tsz Tung

Independent Non-executive Directors

Mr. Chan Chun Yeung Darren

Mr. Chin Chun Wing

Mr. Tang Wing Lam David

Mr. Yung Wai Kei

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.barpacific.com.hk).

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.