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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT POLL RESULTS OF THE 2021 FIRST EXTRAORDINARY GENERAL MEETING

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2021 first extraordinary general meeting of the Company (the “**EGM**”) held at CITIC Securities Tower, No.48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Monday, 9 August 2021.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 24 June 2021 (the “**Circular**”).

I. Convening and Attendance of the EGM

The EGM was held at CITIC Securities Tower, No.48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Monday, 9 August 2021.

The EGM was convened as an on-site meeting by the Board and chaired by Mr. ZHANG Youjun, chairman of the Company. Voting at the EGM was taken by poll through on-site voting and online voting (for A Shareholders only). Neither of the resolutions was vetoed or amended, and no new proposal was submitted for voting and approval at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 12,926,776,029, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the EGM.

A total of 165 Shareholders (or their proxies), holding an aggregate of 4,372,727,883 Shares with voting rights, representing approximately 33.826902% of the total Shares with voting rights, attended the EGM. Among the Shareholders who presented (either in person or by proxies), 164 were A Shareholders (or their proxies), holding an aggregate of 3,234,167,041 Shares, representing approximately 25.019131% of the total Shares with voting rights, and 1 was H Shareholder, holding an aggregate of 1,138,560,842 Shares, representing approximately 8.807771% of the total Shares with voting rights.

No Shareholder was required to abstain from voting on the resolutions at the EGM pursuant to the Hong Kong Listing Rules. There were no Shareholders who were entitled to attend but were required to abstain from voting in favor of the resolutions at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. 6 Directors (among them, Mr. WANG Shuhui, Mr. LIU Ke, Mr. ZHOU Zhonghui and Mr. LI Qing attended the EGM by way of video conference), 5 Supervisors (among them, Mr. GUO Zhao and Mr. RAO Geping attended the EGM by way of video conference) and certain members of the senior management of the Company, together with representatives from the Company's legal advisors and Computershare Hong Kong Investor Services Limited attended the EGM. The EGM were duly convened and conducted in compliance with relevant requirements of the Company Law and the articles of association of the Company. Representatives of Shareholders of the Company, Supervisors, lawyers from Beijing Jiayuan Law Firm (the legal advisers to the Company on PRC laws) and representatives from Computershare Hong Kong Investor Services Limited (the Company's H Share registrar) were appointed as the scrutineers for the EGM for vote-taking purpose.

For details of the following resolutions, please refer to the Circular.

II. Poll Results of the EGM

The Shareholders present at the EGM considered and approved the following resolutions by way of poll through on-site voting and online voting (for A Shareholders only):

ORDINARY RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the resolution in relation to the establishment of an asset management subsidiary and the corresponding change to the business scope of the Company.	A Shares	3,232,837,441	99.958889	1,329,400	0.041105	200	0.000006
		H Shares	1,135,866,842	99.763386	0	0.000000	2,694,000	0.236614
		Total	4,368,704,283	99.907984	1,329,400	0.030402	2,694,200	0.061614
2	To consider and approve the resolution in relation to the adjustment to the allowance given to non-executive directors, independent non-executive directors and supervisors of the Company.	A Shares	3,231,760,788	99.925599	2,395,253	0.074061	11,000	0.000340
		H Shares	1,135,774,342	99.755261	0	0.000000	2,786,500	0.244739
		Total	4,367,535,130	99.881247	2,395,253	0.054777	2,797,500	0.063976

As more than half of the votes were cast in favour of the above-mentioned resolutions, the above-mentioned resolutions were duly passed as ordinary resolutions.

According to the relevant laws and regulations in the PRC, the voting of the minority A Shareholders ^(Note 1) on the following resolution was calculated separately and the relevant poll results are as follows:

ORDINARY RESOLUTION		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
2	To consider and approve the resolution in relation to the adjustment to the allowance given to non-executive directors, independent non-executive directors and supervisors of the Company.	687,550,409	99.651246	2,395,253	0.347160	11,000	0.001594

Notes:

1. “Minority A Shareholders” refers to the A Shareholders who individually and in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company.
2. Percentage of votes for/against each resolution or abstention votes equals to (i) the number of Shares voting for/against or abstaining from each resolution held by the minority A Shareholders, divided into (ii) the total number of Shares with voting rights held by the minority A Shareholders present at the EGM.

III. Witness by Lawyers

Two lawyers from Beijing Jiayuan Law Firm, the legal adviser to the Company on PRC laws, witnessed the EGM and were of the opinion that the convening and the procedures of the EGM, the qualifications of the Shareholders (or their proxies) present at the EGM and the voting process of the EGM were in compliance with the requirements of the relevant laws and regulations and the articles of association of the Company, and that the resolutions passed at the EGM were lawful and valid.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
9 August 2021

As at the date of this announcement, the executive Directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive Director is Mr. WANG Shuhui; and the independent non-executive Directors are Mr. LIU Ke, Mr. ZHOU Zhonghui and Mr. LI Qing.