

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CNBM

China National Building Material Company Limited*

中國建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)

(Stock Code: 3323)

COMPLETION OF THE H SHARE FULL CIRCULATION PROGRAMME

Reference is made to the announcements of the Company dated 1 February, 26 April and 22 July 2021 (the “**Announcements**”) in relation to the Company’s participation in the H share full circulation programme. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION PROGRAMME

The Board is pleased to announce that the Company completed the conversion of 689,448,706 Unlisted Shares into H Shares on 9 August 2021.

As disclosed in the Company’s announcement dated 22 July 2021, the Company obtained the Listing Approval for the 689,448,706 Converted H Shares on 22 July 2021. The listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 10 August 2021 as scheduled.

SHAREHOLDING STRUCTURE

The share capital structure of the Company immediately before and upon the completion of the Conversion is set out below:

Class of shares	Immediately before completion of the conversion and listing of the Unlisted Shares		Immediately upon completion of the conversion and listing of the Unlisted Shares	
	<i>Number of Shares</i>	<i>Percentage (approximately)</i>	<i>Number of Shares</i>	<i>Percentage (approximately)</i>
Domestic Shares	4,454,898,633	52.81%	3,876,624,162	45.96%
Unlisted Foreign Shares	111,174,235	1.32%	–	–
H Shares	<u>3,868,697,794</u>	<u>45.87%</u>	<u>4,558,146,500</u>	<u>54.04%</u>
Total number of issued Shares	<u><u>8,434,770,662</u></u>	<u><u>100.00%</u></u>	<u><u>8,434,770,662</u></u>	<u><u>100.00%</u></u>

Note: The percentages have been rounded up to two decimal places.

By order of the Board
China National Building Material Company Limited*
Yu Kaijun
Secretary of the Board

Beijing, the PRC
9 August 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Cao Jianglin, Mr. Peng Shou, Mr. Cui Xingtai and Mr. Fu Jinguang as executive Directors, Ms. Zhan Yanjing, Mr. Chang Zhangli, Mr. Tao Zheng, Mr. Chen Yongxin, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive Directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive Directors.

* *For identification purposes only*