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**Tomson Group**

## **TOMSON GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 258)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company under Part XIVA of the SFO and pursuant to Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform that based on a preliminary assessment, the Group is expected to record a substantial increase of approximately 22 times in its consolidated profit after taxation attributable to the Shareholders for the six months ended 30th June, 2021 as compared with that of HK\$5.7 million for the corresponding period in 2020.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Tomson Group Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”) and pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that as compared with the results for the first half of 2020, there was a substantial increase in the gross proceeds from operations and gross profit of the Group for the period ended 30th June, 2021. The Group recognized considerable profit from sales of its properties in Shanghai during the period under review. Unlike the case in the corresponding period in 2020, the Group recorded net gain on its trading securities investments in Hong Kong and there was no such a large amount of unrealized loss on fair value changes of the investment properties of the Group in Shanghai arising from market valuation pursuant to the accounting standards for the period under review. Hence, the Group is expected to record a substantial increase of approximately 22 times in its consolidated profit after taxation attributable to the Shareholders for the six months ended 30th June, 2021 as compared with that of HK\$5.7 million for the corresponding period in 2020.

As the Company is in the process of finalizing the interim results of the Group for the six months ended 30th June, 2021, the information contained in this announcement is only based on a preliminary assessment by the Company with reference to the information currently available and the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the unaudited consolidated interim results of the Group for the six months ended 30th June, 2021 are expected to be announced by the Company in late August 2021.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board of  
**TOMSON GROUP LIMITED**  
**Hsu Feng**  
*Chairman and Managing Director*

Hong Kong, 6th August, 2021

*As at the date of this announcement, the Board comprises three executive directors, Madam Hsu Feng (Chairman and Managing Director), Mr Albert Tong (Vice-Chairman) and Mr Tong Chi Kar Charles (Vice-Chairman), and three independent non-executive directors, Mr Cheung Siu Ping, Oscar, Mr Lee Chan Fai and Mr Sean S J Wang.*