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## **GREATWALLE INC.**

### **長城匯理公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 08315)**

## **COMPLETION OF CONNECTED TRANSACTION INVOLVING SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Greatwalle Inc. (the “**Company**”) dated 18 March 2021 in relation to the connected transaction involving subscription of new shares under specific mandate (the “**Announcement**”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Announcement.

### **COMPLETION OF THE SUBSCRIPTION AGREEMENT**

The Board is pleased to announce that all conditions of the Subscription Agreement have been fulfilled and the completion of the Subscription Agreement took place on 5 August 2021 in accordance with the terms and conditions of the Subscription Agreement. An aggregate of 249,090,909 Shares have been allotted and issued to the Subscriber at the Subscription Price of HK0.275 per Subscription Share.

### **EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY**

The shareholding structure of the Company (i) immediately before completion of the Subscription Agreement; and (ii) immediately upon completion of the Subscription Agreement are as follows:

<b>Name of Shareholder</b>	<b>Immediately before completion of the Subscription Agreement</b>		<b>Immediately upon completion of the Subscription Agreement</b>	
	<i>Approximate</i>	<i>Approximate</i>	<i>Approximate</i>	<i>Approximate</i>
	<i>Number of Shares</i>	<i>% of shareholding</i>	<i>Number of Shares</i>	<i>% of shareholding</i>
Greatwalle Holding	184,465,046	55.50	184,465,046	31.73
The Subscriber	–	–	249,090,909	42.84
Public Shareholders	147,886,293	44.50	147,886,293	25.43
<b>Total</b>	<b>332,351,339</b>	<b>100</b>	<b>581,442,248</b>	<b>100</b>

By order of the Board of  
**Greatwalle Inc.**  
**Song Xiaoming**  
*Chairman and Executive Director*

Hong Kong, 5 August 2021

*As at the date of this announcement, the executive Directors are Mr. Song Xiaoming, Ms. Song Shiqing and Ms. Lin Shuxian; the non-executive Director is Mr. Chung Man Lai; and the independent non-executive Directors are Mr. Zhao Jinsong and Mr. Li Zhongfei.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of GEM of the Stock Exchange at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at [www.kingforce.com.hk](http://www.kingforce.com.hk).*