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ETS GROUP LIMITED
易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 5 AUGUST 2021**

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the EGM held on 5 August 2021.

References are made to the notice of extraordinary general meeting (the “**Notice**”) and the circular (the “**Circular**”) of ETS Group Limited (the “**Company**”) both dated 15 July 2021 in relation to, among other things, the issue of Convertible Bonds under Specific Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the EGM held on 5 August 2021.

The Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares was 280,000,000 Shares. As disclosed in the Circular, the Subscriber and parties acting in concert with it and their respective associates which have material interest in the Subscription Agreement and the transactions contemplated thereunder were required to abstain, and had abstained, from voting on the Resolution to approve the Subscription Agreement and the transactions contemplated thereunder at the EGM. Save as disclosed above, no Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, there were no Shares entitling any Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders had indicated in the Circular their intention to vote against or abstain from voting on the Resolution at the EGM. Accordingly, there were 70,000,000 Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM.

The poll results of the Resolution at the EGM are as follows:

Ordinary Resolution <i>(Note)</i>	Number of votes (approximate % of total number of votes cast)	
	FOR	AGAINST
To approve the Subscription Agreement (as defined in the Notice) and the transactions contemplated thereunder (including the allotment and issue of the Convertible Bonds (as defined in the Notice) under the Specific Mandate).	1,821,700 (99.97%)	500 (0.03%)

Note: Please refer to the Notice for full text of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company at the EGM.

By order of the Board
ETS Group Limited
Tang Yiu Sing
Executive Director and Chief Executive Officer

Hong Kong, 5 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. Tang Yiu Sing and Mr. Yeung Ka Wing; and the independent non-executive directors of the Company are Mr. Wong Sik Kei, Mr. Cheung Kong Ting and Mr. Wong Kam Tai.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.etsgroup.com.hk.