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太陽娛樂集團
SUN ENTERTAINMENT GROUP

SUN ENTERTAINMENT GROUP LIMITED

太陽娛樂集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8082)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
(A) PROPOSED CHANGE IN BOARD LOT SIZE;
(B) PROPOSED RIGHTS ISSUE ON THE BASIS OF
FOUR (4) RIGHTS SHARES
FOR EVERY FIVE (5) SHARES HELD ON THE
RECORD DATE ON A NON-UNDERWRITTEN BASIS;
AND
(C) CONNECTED TRANSACTION –
REPAYMENT OF SHAREHOLDER INDEBTEDNESS**

Reference is made to the announcement of the Company dated 13 July 2021 (the “**Announcement**”) in respect of, among other things, (i) the Change in Board Lot Size; (ii) the Rights Issue; and (iii) the Set-off Arrangement. Unless the context requires otherwise, capitalised terms used in this announcement should have the same meanings as those defined in the Announcement.

As set out in the Announcement, the circular in respect of, among other things, (i) the Change in Board Lot Size; (ii) the Rights Issue; and (iii) the Set-off Arrangement (the “**Circular**”) was expected to be despatched by the Company to the Shareholders on or before 3 August 2021. As additional time is required to finalise the contents of the Circular, the expected date of despatch of the Circular will be postponed to on or before 24 August 2021.

Accordingly, the expected timetable of, among other things, (i) the Change in Board Lot Size; (ii) the Rights Issue; and (iii) the Set-off Arrangement will be revised. Further announcement for the revised timetable of such will be made by the Company as soon as practicable.

By Order of the Board
Sun Entertainment Group Limited
Dong Choi Chi, Alex
Chairman and executive Director

Hong Kong, 3 August 2021

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dong Choi Chi, Alex (the chairman) and Mr. Chong Cho Lam (chief executive officer), and three independent non-executive Directors, namely Mr. Chan Wai Man, Mr. Siu Hi Lam, Alick and Mr. Ting Kit Lun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the day of its publication and on the website of the Company at www.8082.com.hk.