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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

INSIDE INFORMATION COMPLETION OF THE A SHARE OFFERING

This announcement is made by Shanghai Fudan Microelectronics Group Company Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the Company’s announcements dated 1 March 2019, 17 April 2019, 16 April 2020, 28 August 2020, 4 October 2020, 8 January 2021, 1 March 2021, 24 March 2021, 29 April 2021, 18 May 2021, 21 May 2021, 2 June 2021, 15 June 2021, 5 July 2021, 15 July 2021, 21 July 2021, 22 July 2021, 26 July 2021, 27 July 2021 and 29 July 2021, and the circulars dated 17 April 2019, 16 April 2020, 28 August 2020, 29 April 2021 and 15 June 2021 containing, among other things, related matters of the Company’s proposed initial public offering of A Shares (the “A Share Offering”) and listing on the Sci-Tech Innovation Board (the “Sci-Tech Innovation Board”) of the Shanghai Stock Exchange (the “Shanghai Stock Exchange”). Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as defined in the above announcements and circulars.

The board of directors of the Company (the “Board”) is pleased to announce that the Company has completed the A Share Offering. The A Shares of the Company will be listed and commence trading on the Sci-Tech Innovation Board of the Shanghai Stock Exchange on 4 August 2021. Certain key information in respect of the A Share Offering is as follows:

Place of listing and board of listing:	Sci-Tech Innovation Board of the Shanghai Stock Exchange
Date of listing:	4 August 2021
Stock abbreviation:	Fudan Micro (復旦微電)
Stock code:	688385
Total number of issued shares of the Company after the A Share Offering	814,502,000 (comprising 530,172,000 A Shares and 284,330,000 H Shares)

In accordance with the requirements of the relevant authorities approving the A Share Offering, all Domestic Shares of the Company issued before the A Share Offering have been registered with the China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, and save for the lock-up period, shall rank pari passu with the A Shares issued by the Company.

By order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 3 August 2021

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Ms. Zhang Huajing and Mr. Wu Ping, and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification only*