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**MAN YUE TECHNOLOGY HOLDINGS LIMITED**  
**萬裕科技集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00894)**

## **POSITIVE PROFIT ALERT**

This announcement is made by Man Yue Technology Holdings Limited (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and the potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 (“the Period”), the Group is expected to record a net profit attributable to the Shareholders of the Company of not less than HK\$30.0 million for the Period, as compared with a net loss attributable to the Shareholders of the Company of approximately HK\$17.8 million for the corresponding period in 2020. The expected turnaround in profit is mainly attributable to a robust growth in revenue by more than 50%, as compared with that of in the corresponding period last year, which was driven by the surging demand for electronic components in the electronics market during the Period.

The Company is still in the process of finalizing its interim results of the Group for the Period. The information in this announcement is only based on a preliminary review of the unaudited management accounts of the Group for the Period, which are subject to finalization and other potential adjustments, if any, and have not yet been reviewed or confirmed by the auditors and the audit committee of the Company. The actual financial results of the Group for the Period may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to carefully read the interim results announcement of the Group for the Period, which will be published by the end of August 2021.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Man Yue Technology Holdings Limited**  
**Kee Chor Lin**  
*Chairman*

Hong Kong, 2 August 2021

*As at the date of this announcement, the Executive Directors of the Company are Ms Kee Chor Lin, Mr Chan Yu Ching, Eugene and Mr Chan Tat Cheong, Alan and the Independent Non-executive Directors of the Company are Dr Li Sau Hung, Eddy, Mr Lo Kwok Kwei, David and Mr Mar, Selwyn.*