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GREATWALLE INC. 長城匯理公司

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 08315)

SHARE CONSOLIDATION BECOMING EFFECTIVE ON 2 AUGUST 2021

References are made to circular of Greatwalle Inc. (the "**Company**") dated 9 July 2021 (the "**Circular**"), the notice of EGM of the Company dated 9 July 2021 and the poll result of the EGM of the Company dated 29 July 2021. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that approval has been granted by the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Consolidated Shares arising from the Share Consolidation. All the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Monday, 2 August 2021. Please refer to Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from blue to red.

By order of the Board of Greatwalle Inc. Song Xiaoming Chairman and Executive Director

Hong Kong, 30 July 2021

As at the date of this announcement, the executive Directors are Mr. Song Xiaoming, Ms. Song Shiqing and Ms. Lin Shuxian; the non-executive Director is Mr. Chung Man Lai; and the independent non-executive Directors are Mr. Zhao Jinsong and Mr. Li Zhongfei. This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the website of GEM of the Stock Exchange at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at www.kingforce.com.hk.