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## **OCI International Holdings Limited**

**東建國際控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 329)**

### **POSITIVE PROFIT ALERT FOR THE HALF YEAR ENDED 30 JUNE 2021**

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the financial information currently available to the Board, the Group is expected to record a consolidated net profit for the period ended 30 June 2021.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by OCI International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”) and Rule 13.09(2)(a) of the Listing Rules.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available to the Board, the Group is expected to record an unaudited consolidated net profit in the range of approximately HK\$3 million to HK\$5 million for the financial period ended 30 June 2021 (the “**Period**”) as compared with the unaudited consolidated net loss of approximately HK\$23.9 million for the corresponding financial period ended 30 June 2020 (the “**Corresponding Period**”).

The turnaround is primarily attributable to:

- 1) the significant improvement of performance from asset management operation and the investment advisory service during the Period. The revenue generated from asset management operation and investment advisory segment increased to approximately HK\$34 million and HK\$2 million for the Period compared to approximately HK\$19 million and HK\$0.03 million for the Corresponding Period respectively and the segment profit therefore increased to approximately HK\$22 million for the Period compared to approximately HK\$15 million for Corresponding Period;
- 2) the significant decrease in loss for securities trading and investments segment from approximately HK\$11 million for the Corresponding Period to approximately HK\$3 million for the Period; and
- 3) the decrease in finance cost from approximately HK\$16 million for Corresponding Period to approximately HK\$7 million for the Period.

The Company is still in the process of finalizing the interim results of the Group for the Period. The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group and financial information currently available. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be announced by end of August 2021.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**OCI International Holdings Limited**  
**Jiao Shuge**  
*Non-executive Director (Chairman)*

Hong Kong, 30 July 2021

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. Wu Guangze (*Chief Executive Officer*)  
Mr. Feng Hai  
Mr. Wei Bin

*Independent non-executive Directors:*

Mr. Chang Tat Joel  
Mr. Tso Siu Lun Alan  
Mr. Li Xindan  
Dr. Lo Wing Yan William

*Non-executive Directors:*

Mr. Jiao Shuge (*Chairman*)  
Ms. Zheng Xiaosu