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途屹控股

TU YI HOLDING COMPANY LIMITED

途屹控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1701)

**DISCLOSEABLE TRANSACTION
DISPOSAL OF LISTED SECURITIES**

References are made to the discloseable transaction announcement and clarification announcement (collectively, the “**Discloseable Transaction Announcements**”) of Tu Yi Holding Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 12 July 2021 and 13 July 2021 respectively. Unless otherwise defined, terms used herein shall have the same meaning as defined in the Discloseable Transaction Announcements.

Through a series of transactions since 12 July 2021 up to 28 July 2021, the Group disposed of an aggregate of 19,200,000 ordinary shares of Raily Aesthetic on the open market at an aggregate consideration of approximately HK\$10.25 million (exclusive of transaction costs). As the Disposal was made through the open market, the Company is not aware of the identities of the buyers of the Disposed Shares and accordingly, to the best knowledge, information and belief of the Directors having made all reasonable enquires, the buyers of the Disposed Shares and their respective ultimate beneficial owners are independent third parties (as defined under the Listing Rules).

IMPLICATIONS UNDER THE LISTING RULES

Each of the disposals comprising the Disposal, on a standalone basis, did not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules. However, as the Disposal is implemented within a 12-month period and is similar in nature, all the disposals comprising the Disposal shall be aggregated as a series of transactions pursuant to Rules 14.22 and 14.23 of the Listing Rules. As one or more of the applicable percentage ratios (as defined in the Listing Rules) in respect of the Disposal are more than 5% but less than 25% based on the assessment of the Directors as at the date of this announcement, the Disposal constitutes a discloseable transaction of the Company and is therefore subject to the reporting and announcement requirement under Chapter 14 of the Listing Rules.

By order of the Board
Tu Yi Holding Company Limited
Yu Dingxin
Chairman and executive Director

The People's Republic of China, 28 July 2021

As at the date of this announcement, the Board comprises four executive Directors: Mr. Yu Dingxin, Mr. Pan Wei, Mr. Xu Jiong and Mr. An Jiajin and four independent non-executive Directors: Mr. Zhao Jianbo, Ms. Zhou Li, Mr. Zheng Cheng and Mr. Ying Luming.