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Sincere Pharmaceutical Group Limited
先聲藥業集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 2096)

**COMPLETION OF ISSUE OF
NEW SHARES UNDER THE 2021 RSU SCHEME**

References are made to (i) the announcement of Sincere Pharmaceutical Group Limited (the “**Company**”) dated May 20, 2021 in relation to the adoption of the 2021 RSU Scheme; and (ii) the announcement of the Company dated July 16, 2021 in relation to, among others, the grant of Awards and issue of new Shares under the 2021 RSU scheme (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that the Listing Committee of the Stock Exchange has granted the listing of, and permission to deal in, the Underlying Shares and the Company and the Trustee have entered into the trust deed in relation to the appointment of the Trustee as a trustee of the 2021 RSU Scheme. All the conditions precedent to the issue of the Underlying Shares have been satisfied and the Company has, on July 28, 2021, issued a total of 10,937,000 new Shares to the Trustee to hold on trust for the Grantees.

The Underlying Shares represent approximately 0.42% of the total number of Shares in issue as enlarged by the issue and allotment of the Underlying Shares and are issued under the General Mandate.

By order of the Board of
Sincere Pharmaceutical Group Limited
Mr. Ren Jinsheng
Chairman and Chief Executive Officer

Hong Kong, July 28, 2021

As at the date of this announcement, the Board comprises Mr. REN Jinsheng as the Chairman and executive Director, Mr. WAN Yushan and Mr. TANG Renhong as the executive Directors; Mr. ZHAO John Huan as the non-executive Director; and Mr. SONG Ruilin, Mr. WANG Jianguo and Mr. WANG Xinhua as the independent non-executive Directors.