

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA HEALTH GROUP INC.

中國醫療集團有限公司

(Carrying on business in Hong Kong as "萬全醫療集團")

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 8225)

INSIDE INFORMATION

LAWSUIT

This announcement is made by China Health Group Inc. (the "**Company**") pursuant to Rules 17.10 and Rule 17.27 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On 5 July 2021, a winding-up petition (the "**Petition**") in relation to a claim of HK\$292,263.33 (the "**Outstanding Sum**") was filed by Lawrence Chan & Co., (the "**Petitioner**"), a law firm in Hong Kong, with the High Court of the Hong Kong Special Administrative Region (the "**High Court**"), for an order the Company be wound up by the High Court pursuant to the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32 of the Laws of Hong Kong) for failing to settle the Outstanding Sum being the outstanding legal fees that the Company could not reach consensus with the Petitioner. The hearing of the Petition was fixed to be heard on 15 September 2021 at the High Court.

The Company has instructed legal adviser to settle the Outstanding Sum on its behalf was also given to understand that the Petitioner will withdraw the Petition upon receiving the Outstanding Sum. **The management does not consider the Petition to have any adverse impact on its operation.**

Further announcement(s) will be made if necessary in relation to the Petition as and when appropriate and in accordance with the GEM Listing Rules and other applicable regulatory requirements.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
China Health Group Inc.
GUO Xia
Chairman

Hong Kong, 26 July 2021

As at the date hereof, the Board comprises two executive Directors, being Mr. GUO Xia and Dr. SONG Xuemei; one non-executive Director, being Mr. SU Yi; and three independent non-executive Directors, being Mr. QIU Rui, Dr. NI Binhui and Mr. ZHEN Ling. This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk> on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and will be published on the Company's website at <http://www.chgi.net>.