

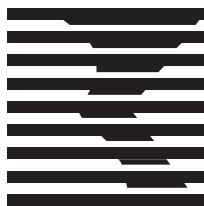
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No PRIIPs KID – No PRIIPs key information document (KID) has been prepared as the Notes are not being made available to retail investors either in the European Economic Area or in the United Kingdom.

Section 309B(1) Notification – In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore, as modified or amended from time to time (the “SFA”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “CMP Regulations 2018”), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the securities described herein are “prescribed capital markets products” (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).



ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

COMPLETION OF ISSUANCE OF US\$500 MILLION 5.125% GUARANTEED SENIOR NOTES DUE 2026

Reference is made to the announcement of Road King Infrastructure Limited (the “Company”) dated 19 July 2021, in relation to, inter alia, the Notes Issue (the “Announcement”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board of Directors of the Company is pleased to announce that all conditions to the Subscription Agreement have been fulfilled, and that the Notes Issue was completed on 26 July 2021. The Notes have been issued as Green Bonds under the Green Finance Framework, and are expected to be listed on the SGX-ST on or about 27 July 2021.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 26 July 2021

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Mr. Dong Fang and Ms. Cai Xun as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond and Wong Wai Ho as Independent Non-executive Directors.