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JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED*

吉林九台農村商業銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6122)

ANNOUNCEMENT ON THE RESULTS OF ISSUANCE OF TIER-TWO CAPITAL BONDS

As approved by the People's Bank of China and the China Banking and Insurance Regulatory Commission Jilin Bureau, Jilin Jiutai Rural Commercial Bank Corporation Limited (the "**Bank**") issued the Tier-two Capital Bonds of Jilin Jiutai Rural Commercial Bank Corporation Limited for 2021 (the "**Bonds**") in the national inter-bank bond market on July 20, 2021 by way of book building, which was completed on July 21, 2021.

The Bonds, with the total issuing size of RMB2 billion, are fixed rate bonds with a term of ten years and are conditionally redeemable by the issuer at the end of the fifth year with a coupon rate of 4.80%.

The proceeds from the Bonds will be used to replenish the tier-two capital of the Bank in accordance with the applicable laws and approval from the regulatory authorities.

By order of the Board

Jilin Jiutai Rural Commercial Bank Corporation Limited*

Gao Bing

Chairman

Changchun, China

July 21, 2021

As at the date of this announcement, the Board comprises Mr. Gao Bing, Mr. Liang Xiangmin and Mr. Yuan Chunyu as executive directors; Mr. Cui Qiang, Mr. Wu Shujun, Mr. Zhang Xinyou, Mr. Wang Baocheng and Mr. Zhang Yusheng as non-executive directors; and Dr. Fu Qiong, Mr. Jiang Ning, Ms. Zhang Qihua, Mr. Chung Wing Yin and Mr. Yang Jinguan as independent non-executive directors.

* *Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*