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**ROYAL CATERING GROUP HOLDINGS COMPANY LIMITED**

**皇璽餐飲集團控股有限公司**

*(incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8300)**

**DELAY IN DESPATCH OF CIRCULAR  
FOR THE MAJOR TRANSACTION IN RELATION  
TO THE DISPOSAL OF PROPERTY**

Reference is made to the announcement of Royal Catering Group Holdings Company Limited (the “**Company**”) dated 23 June 2021 in relation to the Disposal of the Property (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless specified otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, amongst others, details of the Disposal and other information as required under the GEM Listing Rules is expected to be despatched to the Shareholders on or before 15 July 2021, being the fifteenth business day after the publication of the Announcement pursuant to Rule 19.41(a) of the GEM Listing Rules.

As additional time is required for the Company to finalise certain information for inclusion in the Circular, it is expected that the date of despatch of the Circular will be postponed to on or before 30 August 2021.

By Order of the Board

**Royal Catering Group Holdings Company Limited**

**Wong Man Wai**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 15 July 2021

*As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cai Chun Fai and Mr. Ng Sai Cheong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at [www.hkrcg.com](http://www.hkrcg.com).*