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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of OCI International Holdings Limited (the “**Company**”) dated 23 June 2021 and 2 July 2021, in respect of the discloseable and connected transaction in relation to disposal of interest in a sub-fund, and the appointment of independent non-executive director respectively (the “**Announcements**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, a circular containing, among other things, (i) further details of the Disposal; (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Disposal; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Disposal; (iv) the proposal for re-election of the retiring Director; (v) the notice of the EGM; and (vi) other information as required to be disclosed under the Listing Rules, is expected to be despatched to the Shareholders on or before 15 July 2021 (the “**Circular**”). As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date no later than 23 July 2021.

By Order of the Board
OCI International Holdings Limited
Jiao Shuge
Non-executive Director (Chairman)

Hong Kong, 14 July 2021

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wu Guangze (*Chief Executive Officer*)
Mr. Feng Hai
Mr. Wei Bin

Independent non-executive Directors:

Mr. Chang Tat Joel
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Dr. Lo Wing Yan William

Non-executive Directors:

Mr. Jiao Shuge (*Chairman*)
Ms. Zheng Xiaosu

The English text of this announcement shall prevail over the Chinese text in case of inconsistencies.