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佳寧娜集團控股有限公司

CARRIANNA GROUP HOLDINGS COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00126)

EXTENSION OF CLOSING DATE RELATING TO PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcements (the “**Announcements**”) of the Company dated 21 June 2021 and 25 June 2021 in relation to the placing of convertible bonds under general mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings given to them in the Announcements.

As additional time is required for the fulfilment of certain obligations as set out in the CB Placing Agreement, the parties have on 12 July 2021, entered into a side letter to extend the Closing Date to 16 July 2021, or such other date as they may agree in writing.

Save for the extension of the Closing Date, all other terms of the CB Placing Agreement remain unchanged and shall continue to be in full force and effect.

For and on behalf of the Board
Carrianna Group Holdings Company Limited
Dr. Ma Kai Yum
Chairman

Hong Kong, 12 July 2021

As at the date of this announcement, the Board comprises Mr. Ma Kai Cheung (Honorary Chairman), Mr. Ma Kai Yum (Chairman), Mr. Ma Hung Ming, John (Vice-chairman), Mr. Liang Rui and Mr. Chan Francis Ping Kuen as executive Directors; and Mr. Lo Ming Chi, Charles, Mr. Lo Man Kit, Sam and Mr. Wong See King as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.