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河南金馬能源股份有限公司

**HENAN JINMA ENERGY COMPANY LIMITED**

*(A joint stock company incorporated in the People's Republic of China with limited liability liability)*

**(Stock Code: 6885)**

## **COMPLETION OF THE FULL CIRCULATION OF SHARES**

This announcement is made by Henan Jinma Energy Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcements**”) of the Company dated 17 January 2020, 23 January 2020, 3 March 2021 and 6 July 2021 in relation to the Company's application for the full circulation of its shares. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

## **COMPLETION OF THE H SHARE FULL CIRCULATION**

The Board is pleased to announce that the Conversion was completed on 9 July 2021.

The Company has submitted the application to China Clearing, Shenzhen Branch and maintains a detailed record of the initial holding of the 238,000,000 Converted H Shares held by Participating Domestic Shareholders. The application for a domestic transaction commission code and abbreviation (domestic transaction commission code: 299919; abbreviation: 金馬能源) submitted by the Company has been confirmed by China Clearing, Shenzhen Branch pursuant to the authorisation of the Shenzhen Stock Exchange.

As disclosed in the Company's announcement dated 6 July 2021, on 6 July 2021, the Company obtained the Listing Approval for the listing of and permission to deal in 400,000,000 Converted H Shares. The Board is pleased to announce that the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 12 July 2021 as scheduled.

The Participating Domestic Shareholders can only conduct trading of the Converted H Shares subject to the completion of the onshore arrangement procedures as set out in the announcement of the Company dated 6 July 2021.

## SHARE CAPITAL STRUCTURE

The share capital structure of the Company immediately before and after the completion of the Conversion is as follows:

Class of shares	Before completion of the Conversion		After completion of the Conversion	
	<i>Number of shares</i>	<i>Approximate percentage of total issued shares of the Company</i>	<i>Number of shares</i>	<i>Percentage of total issued shares of the Company</i>
Domestic shares	238,000,000	44.45%	0	0%
Unlisted foreign shares	162,000,000	30.26%	0	0%
H Shares	135,421,000	25.29%	535,421,000	100%
<b>Total</b>	<b>535,421,000</b>	<b>100%</b>	<b>535,421,000</b>	<b>100%</b>

By Order of the Board  
**Henan Jinma Energy Company Limited**  
**Yiu Chiu Fai**  
*Chairman*

Hong Kong, 9 July 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. HU Xiayu, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. MENG Zhihe, Mr. WU Tak Lung and Mr. CAO Hongbin.*