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MILLENNIUM PACIFIC GROUP HOLDINGS LIMITED

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8147)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of Millennium Pacific Group Holdings Limited (the “**Company**”) dated 17 June 2021 (the “**Announcement**”) in relation to, among other things, the Subscription. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company is pleased to announce that the conditions precedent to the Subscription Agreement have been fulfilled and the completion of the issue of Convertible Bonds in an aggregate principal amount of HK\$20,000,000 took place on 2 July 2021. Based on the initial Conversion Price of HK\$0.12 per Conversion Share, the Convertible Bonds are convertible into 166,666,666 Conversion Shares, representing (i) approximately 16.2% of the existing issued share capital of the Company as at the date of this announcement; and (ii) approximately 13.9% of the issued share capital of the Company as enlarged by the issue of the Conversion Shares.

By order of the Board
Millennium Pacific Group Holdings Limited
Zhou Chuang Qiang
Executive Director

Hong Kong, 2 July 2021

As at the date of this announcement, the executive Directors are Mr. Wang Li, Mr. Wu Yong Fu and Mr. Zhou Chuang Qiang; the non-executive Director is Mr. Chong Yu Keung; and the independent non-executive Directors are Mr. Zheng Wan Zhang and Mr. Wong Tik Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least seven days from the date of its posting and on the Company’s website at (www.mpgroup.hk).