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CHINA SCE GROUP HOLDINGS LIMITED

中駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

PROPOSED SPIN-OFF AND SEPARATE LISTING OF SCE CM ON THE MAIN BOARD OF THE STOCK EXCHANGE

LISTING OF SCE CM AND COMMENCEMENT OF DEALINGS IN THE SCE CM SHARES

The Board is pleased to announce that following the completion of the Global Offering, listing of SCE CM on the Main Board of the Stock Exchange took place on 2 July 2021 and dealings in the SCE CM Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 2 July 2021.

INTRODUCTION

References are made to the previous announcements of the Company (the “**Announcements**”) in relation to the Proposed Spin-off. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

LISTING OF SCE CM AND COMMENCEMENT OF DEALINGS IN THE SCE CM SHARES

The Stock Exchange has granted approval for the listing of, and permission to deal in, the SCE CM Shares on the Main Board of the Stock Exchange.

Following the completion of the Global Offering (including the Preferential Offering), (i) listing of SCE CM on the Main Board of the Stock Exchange took place on 2 July 2021 and (ii) dealings in the SCE CM Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 2 July 2021. The SCE CM Shares are traded in board lots of 1,000 shares each and the stock code is 606.

Upon completion of the Global Offering (including the Preferential Offering), the Company, through its wholly-owned subsidiaries, indirectly controls in aggregate approximately 62.43% of the total issued share capital of SCE CM (assuming that the Over-allotment Option is not exercised).

By order of the board
China SCE Group Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 2 July 2021

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun; and three independent non-executive Directors, namely Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.