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Q Tech

Q TECHNOLOGY (GROUP) COMPANY LIMITED

丘鈇科技(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1478)

INSIDE INFORMATION:

**UPDATE ON THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF
KUNSHAN QTECH MICROELECTRONICS CO., LTD.
ON A STOCK EXCHANGE IN THE PRC**

References are made to the announcements of the Company dated 15 December 2020, 23 April 2021 and 23 June 2021 (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as used in the Announcements.

On 23 June 2021, Kunshan QT China submitted an application to the ChiNext of Shenzhen Stock Exchange for the Proposed Listing (the “**Listing Application**”). The Board is pleased to announce that, Kunshan QT China received the notice of acceptance of the Listing Application from the Shenzhen Stock Exchange (the “**Notice**”) on 30 June 2021. According to the Notice, the Shenzhen Stock Exchange has formally accepted Kunshan QT China’s Listing Application.

The Proposed Listing is conditional upon, among other things, the approval of the CSRC and the Shenzhen Stock Exchange. The terms of the Offering, including the final size and price range of the Offering, and the timetable of the Proposed Listing have not yet been fixed as at the date of this announcement.

The Company will make further announcement in relation to the Proposed Spin-off as and when appropriate pursuant to the relevant requirements of the Listing Rules.

Shareholders of the Company and potential investors should note that, the Proposed Listing is subject to, inter alia, the prevailing market conditions and approvals from relevant authorities, including the CSRC and the Shenzhen Stock Exchange. Accordingly, there is no assurance as to whether and when the Proposed Listing will proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Q Technology (Group) Company Limited
He Ningning
Chairman and Executive Director

Hong Kong, 30 June 2021

As at the date of this announcement, the executive directors are Mr. He Ningning (Chairman), Mr. Hu Sanmu (Chief Executive Officer) and Mr. Fan Fuqiang; and the independent non-executive Directors are Mr. Chu Chia-Hsiang, Mr. Ko Ping Keung and Mr. Ng Sui Yin.