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JINTAI ENERGY HOLDINGS LIMITED

金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

VOLUNTARY ANNOUNCEMENT IN RELATION TO CONNECTED TRANSACTIONS

This announcement is made by Jintai Energy Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 24 October 2019, 11 June 2020 and 7 June 2021, and the circular of the Company dated 23 January 2020 in relation to, among other things, the SL16-5-4 Well Agreement and the SL27 Well Agreement (collectively referred to as “**Announcements and Circular**”). Capitalised terms used in this announcement shall have the same meanings ascribed to them under the Announcements and Circular.

The Board is pleased to announce that the drilling works of all oil wells under the SL16-5-4 Well Agreement and the SL27 Well Agreement were completed before 30 June 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board of
Jintai Energy Holdings Limited
Yuan Hongbing

Executive Director and Chief Executive Officer

Hong Kong, 30 June 2021

As at the date of this announcement, the Company has three executive Directors, namely Mr. Chen Jinle (Chairman), Mr. Lin Caihuo and Mr. Yuan Hongbing (Chief Executive Officer), one non-executive Director, namely Mr. Wang Shoulei, and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Gao Han and Mr. Mak Tin Sang.