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Silk Road Logistics Holdings Limited

絲路物流控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 988)

**POLL RESULTS OF
THE SPECIAL GENERAL MEETING
FOR THE MAJOR TRANSACTION
AND
THE SPECIAL GENERAL MEETING
FOR THE RE-ELECTION OF DIRECTORS
BOTH HELD ON 30 JUNE 2021**

POLL RESULTS OF THE MT SGM

The Board is pleased to announce that the ordinary resolution set out in the MT SGM Notice was duly passed by the Shareholders by way of poll at the MT SGM held on 30 June 2021.

POLL RESULTS OF THE RE-ELECTION SGM

The Board is pleased to announce that all the resolutions set out in the Re-election SGM Notice were duly passed by the Shareholders by way of poll at the Re-election SGM held on 30 June 2021.

References are made to (1) the circular (the “**MT SGM Circular**”) of Silk Road Logistics Holdings Limited (the “**Company**”) and the notice (the “**MT SGM Notice**”) of the special general meeting (the “**MT SGM**”) dated 11 June 2021 in relation to, among other matters, the Drag-along Right; and (2) the circular (the “**Re-election SGM Circular**”) of the Company and the notice (the “**Re-election SGM Notice**”) of the special general meeting (the “**Re-election SGM**”) dated 11 June 2021 in relation to, among other matters, the proposed re-election of Directors.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the MT SGM Circular and the Re-election SGM Circular.

POLL RESULTS OF THE MT SGM

The Board is pleased to announce that the ordinary resolution set out in the MT SGM Notice was duly passed by the Shareholders by way of poll at the MT SGM. The poll results in respect of the ordinary resolution proposed at the MT SGM were as follows:

Ordinary resolution	Number of votes cast (Approximate percentage of total number of votes cast)		Total number of votes cast
	For	Against	
To approve, confirm and ratify the Drag-along Right and to authorise the Director(s) to do all things necessary for implementation of the aforesaid.	196,044,828 (100%)	0 (0%)	196,044,828

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as an ordinary resolution of the Company by the Shareholders at the MT SGM.

As at the date of the MT SGM, the total number of issued shares in the Company was 598,932,987 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolution at the MT SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the MT SGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the MT SGM under the Listing Rules. No parties were indicated in the MT SGM Circular that they intended to vote against or to abstain from voting on the resolution at the MT SGM.

POLL RESULTS OF THE RE-ELECTION SGM

The Board is pleased to announce that all the resolutions set out in the Re-election SGM Notice were duly passed by the Shareholders by way of poll at the Re-election SGM. The poll results in respect of the ordinary resolutions proposed at the Re-election SGM were as follows:

Ordinary resolutions		Number of votes cast (Approximate percentage of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To re-elect Mr. Cheung Ngai Lam as executive Director	170,373,200 (100%)	0 (0%)	170,373,200
2.	To re-elect Mr. Chung Wai Man as executive Director	170,373,200 (100%)	0 (0%)	170,373,200
3.	To re-elect Mr. Choi Wai Hong Clifford as non-executive Director	170,373,200 (100%)	0 (0%)	170,373,200

As more than 50% of the votes were cast in favour of the above resolutions, the above resolutions were passed as ordinary resolutions of the Company by the Shareholders at the Re-election SGM.

As at the date of the Re-election SGM, the total number of issued shares in the Company was 598,932,987 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolution at the Re-election SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the Re-election SGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the Re-election SGM under the Listing Rules. No parties were indicated in the Re-election SGM Circular that they intended to vote against or to abstain from voting on the resolution at the Re-election SGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the MT SGM and the Re-election SGM.

By order of the Board
Silk Road Logistics Holdings Limited
Meng Fanpeng
Executive Director

Hong Kong, 30 June 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Wong Kai Ling, Mr. Meng Fanpeng, Mr. Cheung Ngai Lam and Mr. Chung Wai Man; one non-executive Director, namely Mr. Choi Wai Hong Clifford; and three independent non-executive Directors, namely Ms. Choy So Yuk, Mr. Wu Zhao, and Mr. Wong Chun Hung.