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**EXTRAWELL PHARMACEUTICAL HOLDINGS LIMITED**

**精優藥業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00858)**

**DELAY IN DISPATCH OF CIRCULAR IN RELATION TO  
MAJOR TRANSACTION CONCERNING  
SECOND AMENDMENTS TO THE TERMS AND CONDITIONS OF  
THE CONVERTIBLE BONDS**

Reference is made to the announcement of the Company dated 12 May 2021 (the “**Announcement**”) in relation to, among other things, the Second Amendments and the entering into the Second Amendment Deed which constitutes a major transaction under Chapter 14 of the Listing Rules. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Second Amendments and the notice of the SGM will be dispatched to the Shareholders on or before 30 June 2021.

As additional time is required to finalize certain information to be included in the Circular, the date of dispatch of the Circular will be postponed to a date on or before 12 July 2021.

By order of the Board  
**Extrawell Pharmaceutical Holdings Limited**  
**Xie Yi**  
*Chairman*

Hong Kong, 30 June 2021

*As at the date of this announcement, the executive directors are Dr. Xie Yi, Mr. Cheng Yong, Dr. Lou Yi, Ms. Wong Sau Kuen and Mr. Liu Kwok Wah, and the independent non-executive directors are Mr. Fang Lin Hu, Mr. Xue Jing Lun and Ms. Jin Song.*

\* *For identification purpose only*