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Holly Futures

*(a joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 弘業期貨股份有限公司 and carrying on business in Hong Kong as Holly Futures) (the “**Company**”)
(Stock Code: 3678)*

INSIDE INFORMATION ACCEPTANCE BY CHINA SECURITIES REGULATORY COMMISSION OF APPLICATION MATERIALS FOR THE PROPOSED A SHARE OFFERING

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the circular of the Company dated 23 April 2021 and the poll results announcement of the Company dated 14 May 2021, which include, among other things, matters related to the proposed A share offering by the Company (the “**A Share Offering**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has submitted the application materials in respect of the A Share Offering, including the A share prospectus (the “**A Share Prospectus**”), to the China Securities Regulatory Commission (the “**CSRC**”), and the Company was informed on 29 June 2021 that CSRC has accepted the application on 28 June 2021. The A Share Prospectus will be published as and when appropriate on the website of CSRC at www.csrc.gov.cn and pursuant to Rule 13.10B of the Listing Rules, the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the website of the Company at www.ftol.com.cn simultaneously.

As the A Share Offering is subject to the approval by the CSRC, it may or may not be completed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Further announcement(s) will be made by the Company as and when appropriate in respect of any material developments relating to the A Share Offering. This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
Ms. Zhou Jianqiu
Executive Director

Nanjing, the PRC
29 June 2021

As at the date of this announcement, the Board consists of Mr. Zhou Yong and Ms. Zhou Jianqiu as executive Directors; Mr. Xue Binghai, Mr. Jiang Lin and Mr. Shan Bing as non-executive Directors; and Mr. Wang Yuetan, Mr. Lam Kai Yeung and Mr. Huang Dechun as independent non-executive Directors.