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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本接納表格之全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance bear the same meanings as defined in the composite offer and response document dated 29 June 2021 (the “Composite Document”) jointly issued by Billion Legend Company Limited and TOMO Holdings Limited.

除文義另有所指外，本接納表格所用詞彙與由 Billion Legend Company Limited 及 TOMO Holdings Limited 於2021年6月29日聯合刊發之綜合要約及回應文件（「綜合文件」）所界定者具相同涵義。

FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OFFER.

閣下如欲接納要約，請使用接納表格。

TOMO HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 6928)

(股份代號：6928)

FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) OF HK\$0.01 EACH (THE “SHARE(S)”) IN THE ISSUED SHARE CAPITAL OF TOMO HOLDINGS LIMITED

TOMO HOLDINGS LIMITED 已發行股本中每股面值0.01港元普通股（「股份」）之接納及過戶表格

To be completed in full 每項均須填寫

Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited

香港股份過戶登記分處：卓佳證券登記有限公司

Level 54 Hopewell Centre 183 Queen's Road East Hong Kong (the “Registrar”)

香港皇后大道東183號合和中心54樓（「股份過戶登記處」）

You must insert the total number of Share(s) for which the Share Offer is accepted. (note) 閣下必須填上接納股份要約之股份總數。(附註)	FOR THE CONSIDERATION stated below the “Transferor(s)” named below does/do hereby transfer(s) to the “Transferee” named below the Share(s) of HK\$0.01 each held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 下述「轉讓人」謹此按下列代價，根據本表格及綜合文件載列之條款及條件，向下述「承讓人」轉讓以下註明轉讓人持有每股面值0.01港元之股份。		
	Number of Share(s) to be transferred 將予轉讓之股份數目	FIGURES 數字	WORDS 大寫
	Share certificate number(s) 股票號碼		
	TRANSFEROR(S) name(s) and address in full 轉讓人全名及詳細地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
		Registered address 登記地址	
	Telephone number 電話號碼		
	CONSIDERATION 代價	HK\$0.5667 in cash for each Share 每股股份現金0.5667港元	
TRANSFEEE 承讓人	Name 名稱：	Billion Legend Company Limited	
	Registered Address 登記地址：	CCS Trustees Limited, Mandar House 3rd Floor, Johnson's Ghut, Tortola, British Virgin Islands	
	Occupation 職業：	Corporation 法團	

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of Witness 見證人職業

Signature(s) of the Transferor(s)/Company chop (if applicable)

轉讓人簽署／公司印鑑（如適用）

Date of submission of this Form of Acceptance

提交本接納表格之日期

Do not complete 請勿填寫本欄

Signed by or on behalf of the Transferee in the presence of:

承讓人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Date of transfer 轉讓日期

For and on behalf of

代表

Billion Legend Company Limited

Authorised Signatory(ies) 授權簽署人

Signature of Transferee or its duly authorised agent(s)

承讓人或其正式授權代理人簽署

**ALL JOINT
REGISTERED
HOLDERS MUST
SIGN HERE**
← 所有聯名登記
持有人均須
於本欄簽署

Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number inserted is greater than your registered holding of Share(s) or smaller than those physical Share(s) tendered for acceptance of the Offer and you have signed this Form of Acceptance, this Form of Acceptance will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Registrar on or before the latest time and date for acceptance of the Offer.

附註： 請填上接納要約所涉及之股份總數。倘並無填寫數目或倘所填寫之數目大於 閣下登記持有之股份或或小於就接納要約所交回之實物股份數目，而 閣下已簽署本接納表格，則本接納表格將退回 閣下作更正及再行提交。任何經更正之接納表格必須於接納要約之最後時間及日期之前再行提交並送交股份過戶登記處。

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant, or other professional adviser.

If you have sold or transferred all your Share(s), you should at once hand this Form of Acceptance and the Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Offer to the Overseas Shareholders (as the case may be) may be prohibited or affected by the laws of the relevant jurisdictions. Overseas Shareholders (as the case may be) should obtain appropriate legal advice or, acquaint themselves about and observe any applicable legal or regulatory requirements in their own jurisdictions. It is the responsibility of each Overseas Shareholder (as the case may be) who wishes to accept the Offer to satisfy himself/herself/itself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required in compliance with all necessary formalities, regulatory and/or legal requirements. Overseas Shareholders (as the case may be) will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in connection with such acceptances in respect of all relevant jurisdictions. The Offeror's Concert Group, the Company, the Registrar, their respective ultimate beneficial owners, directors, officers, agents, professional advisers and associates and all persons involved in the Offer shall be entitled to be fully indemnified and held harmless by the Overseas Shareholders (as the case may be) for any such taxes as they may be required to pay. Acceptance of the Offer by you will be deemed to constitute a warranty by you that all applicable laws and requirements to receive and accept the Offer, and any revision thereof, have been fully complied with by you and such acceptance shall be valid and binding in accordance with all applicable laws. You are recommended to seek professional advice on deciding whether to accept the Offer.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

Independent Shareholders are advised to read this Form of Acceptance in conjunction with the Composite Document before completing this Form of Acceptance. To accept the Offer made by VBG Capital for and on behalf of the Offeror to acquire your Shares at a price of HK\$0.5667 per Share in cash, you should complete and sign this Form of Acceptance overleaf and forward this Form of Acceptance, together with the relevant share certificate(s) (the "Share Certificate(s)") and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for such number of Shares in respect of which you wish to accept the Offer, by post or by hand, marked "TOMO Holdings Limited — Offer" to the Registrar, Tricor Investor Services Limited Level 54 Hopewell Centre 183 Queen's Road East Hong Kong, as soon as possible, and in any event no later than 4:00 p.m. on Tuesday, 20 July 2021 or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code.

FORM OF ACCEPTANCE

To: The Offeror and VBG Capital

1. My/Our execution of this Form of Acceptance overleaf shall be binding on my/our successors and assigns, and shall constitute:

- (a) my/our acceptance of the Offer made by VBG Capital for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance;
- (b) my/our irrevocable instruction and authority to each of the Offeror and/or VBG Capital and/or any of their respective agent(s) to collect from the Company or the Registrar on my/our behalf the Share Certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly completed and signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share Certificate(s) on and subject to the terms and conditions of the Offer, as if it they were Share Certificate(s) delivered to them together with this Form of Acceptance;
- (c) my/our irrevocable instruction and authority to each of the Offeror and/or VBG Capital and/or any of their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" or banker's cashier order drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of the Company within seven (7) Business Days (as defined under the Takeovers Code) following the date of receipt of all the relevant documents by the Registrar to render the acceptance under the Offer complete and valid;

(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered shareholder or the first-named of joint registered shareholders.)

Name: (IN BLOCK LETTERS) _____

Address: (IN BLOCK LETTERS) _____

- (d) my/our irrevocable instruction and authority to each of the Offeror and/or VBG Capital and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make, execute and deliver the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that ordinance and to make, execute and deliver any other document or instrument in a form specified by the Stock Exchange as may be necessary to effect valid transfer of such Shares under the articles of association of the Company and to make endorsement on it under that ordinance;
- (e) my/our irrevocable instruction and authority to any director of the Offeror, VBG Capital or such person or persons as any of them may direct to complete and execute any document on behalf of the person accepting the Offer and to do any other act that may be necessary or expedient for the purposes of vesting in the Offeror or such person or persons as it may direct the Shares, in respect of which such person has accepted the Offer;
- (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto as at the date of the Composite Document or subsequently becoming attached to them, including, without limitation, the right to receive all dividends and distributions declared, made or paid, if any, on or after the date on which the Offer is made, being the date of despatch of the Composite Document, in respect of the Shares tendered pursuant to the Offer; and
- (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or VBG Capital or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.

2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, VBG Capital and the Company that the Shares held by me/us to be sold under the Offer are sold free from all third party rights, liens, charges, equities, options, claims, adverse interests and Encumbrances and together with all rights attaching thereto including the right to receive all dividends and distributions declared, made or paid on such Shares on or after the date on which the Offer is made, being the date of despatch of the Composite Document.

3. I/We hereby warrant and represent to the Offeror, VBG Capital and the Company that I/we am/are the registered holder(s) of the Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror absolutely by way of acceptance of the Offer.

4. In the event of the Offer lapsing or in the event that my/our acceptance is not valid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Share Certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register or branch register of members of the Company.

Note: When I/we have sent one or more transfer receipt(s) and in the meantime the relevant Share Certificate(s) has/have been collected by the Offeror and/or VBG Capital and/or any of their respective agent(s) from the Company or the Registrar on my/our behalf upon my/our acceptance of the Offer, I/we shall be returned such Share Certificate(s) in lieu of the transfer receipt(s).

5. I/We warrant to the Offeror, VBG Capital and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal and/or regulatory requirements.

6. I/We warrant to the Offeror, VBG Capital and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company.

7. I/We enclose the relevant Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance, Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.

8. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.

9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, VBG Capital and the Company (so as to bind my/our successors and assigns) that in respect of the Shares which are accepted or deemed to have been accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:

- (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any Share Certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror at the Registrar at Level 54 Hopewell Centre 183 Queen's Road East Hong Kong;
- (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror subject to the Takeovers Code; and
- (c) my/our agreement not to exercise any of such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.

10. I/We acknowledge that, save as expressly provided in the Composite Document, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable.

本接納表格乃重要文件，請即處理

倘閣下對本接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已出售或轉讓名下全部股份，應立即將本接納表格及綜合文件送交買主或承讓人，或經手出售或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理，以便轉交買主或承讓人。

向海外股東(視情況而定)提出要約或會受有關司法權區之法例禁止或影響。海外股東(視情況而定)應獲取適當之法律意見或自行了解並遵守其本身司法權區之任何適用法例或監管規定。欲接納要約之各海外股東(視情況而定)有責任完全遵守所有有關司法權區之相關法例及規則，包括但不限於遵照所有必要手續、監管及／或法律規定取得任何政府、外匯管制或其他同意及辦理任何登記或存檔。海外股東(視情況而定)亦須就相關接納而全面負責支付任何人士於所有有關司法權區應付之任何過戶費或其他稅項及徵費。要約人一致行動集團、本公司、股份過戶登記處、彼等各自的最終實益擁有人、董事、高級職員、代理、專業顧問及聯繫人以及所有參與要約之人士有權獲海外股東(視情況而定)悉數彌償及保證免受彼等可能須付之任何稅項影響。閣下接納要約，即被視為構成閣下作出之保證，表示閣下已完全遵守所有適用法例及規定以收取及接納要約(包括任何有關修訂)，而有關接納根據所有適用法例為有效及具約束力。閣下決定是否接納要約時應諮詢專業意見。

如何填寫本接納表格

獨立股東務請細閱本接納表格及綜合文件後，方填寫本接納表格。如欲接納建泉融資代表要約人以現金每股股份0.5667港元之價格收購閣下所持股份而提出之要約，閣下應填妥及簽署本接納表格之背頁，然後將本接納表格連同就閣下有有意接納要約之股份數目之有關股票(「股票」)及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納的一份或多份彌償保證)，盡快且無論如何不遲於2021年7月20日(星期二)下午4時正或要約人根據收購守則可能釐定及公佈的有關較後時間及／或日期郵寄或親身送交股份過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓，信封註明「TOMO Holdings Limited — 要約」。

接納表格

致：要約人及建泉融資

1. 本人／吾等簽立本接納表格之背頁，本人／吾等之承繼人及承讓人亦須受此約束，且構成：

- (a) 本人／吾等接納由建泉融資代表要約人提出載於綜合文件之要約，以所述代價並按照及根據綜合文件及本接納表格所述條款及條件收購本接納表格所指明之股份數目；
- (b) 本人／吾等不可撤回地指示並授權要約人及／或建泉融資及／或任何彼等各自之代理，各自代表本人／吾等就根據隨附經本人／吾等填妥及簽署之過戶收據及／或其他所有權文件(如有)(及／或就此所需任何令人信納的一份或多份彌償保證)及就其交回而將發行予本人／吾等之股份從公司或股份過戶登記處領取股票，並將有關股票送交股份過戶登記處，且授權並指示股份過戶登記處按照及根據要約之條款及條件持有該等股票，猶如該等股票已連同本接納表格一併交回股份過戶登記處；
- (c) 本人／吾等不可撤回地指示並授權要約人及／或建泉融資及／或任何彼等各自之代理就本人／吾等根據要約之條款有權獲得之現金代價(扣除本人／吾等就接納要約應付之賣方從價印花稅)，以「不得轉讓 — 只准入抬頭人賬戶」方式開出以本人／吾等為抬頭人之劃線支票或銀行本票，然後於股份過戶登記處接獲所有相關文件致使要約項下之接納為完整及有效之日起計七(7)個營業日(定義見收購守則)內，以平郵方式寄往下列人士及地址(如並無於下欄列明姓名及地址，則按公司股東名冊所示登記地址寄往本人或吾等名列首位之人士(如屬聯名登記股東))，郵誤風險由本人／吾等自行承擔；
- (附註：如收取支票之人士之姓名及地址並非登記股東或名列首位之聯名登記股東所登記之姓名及地址，則請在本欄填上收取支票人士之姓名及地址。)

姓名：(請用正楷填寫) _____

地址：(請用正楷填寫) _____

- (d) 本人／吾等不可撤回地指示並授權要約人及／或建泉融資及／或股份過戶登記處及／或任何其他可能就此目的指定之一名或多名人士，各自代表本人／吾等以根據要約出售股份賣方之身份，訂立、簽立及交付香港法例第117章印花稅條例規定須訂立及簽立之合約單據，並按該條例之條文繳付印花稅及安排在本接納表格背書證明以及以聯交所指定可能對根據公司組織章程細則有效轉讓該等股份而屬必要之形式訂立、簽立及交付任何其他文件或文據，並按該條例背書證明；
- (e) 本人／吾等不可撤回地指示並授權要約人、建泉融資之任何董事或任何其他其可能指定之一名或多名人士，代表接納要約之人士填寫及簽立任何文件，及採取可能必要或權宜之任何其他行動，使已接納要約之人士之股份歸屬要約人或其可能指定之一名或多名人士；
- (f) 本人／吾等承諾於有需要或適當時簽立其他文件，並辦理有關行動及事宜，以進一步確保本人／吾等轉讓予要約人或其可能指定之一名或多名人士之股份，概無所有留置權、押記、選擇權、申索、衡平權益、不利權益、第三方權利或產權負擔，且連同於綜合文件日期於其所產生或附帶之所有權利或其後其所附帶之所有權利一併轉讓，包括但不限於悉數收取於提出要約日期(即寄發綜合文件日期)或之後就根據要約所交回股份而宣派、作出或派付之所有股息及分派(如有)之權利；及
- (g) 本人／吾等同意追認要約人及／或建泉融資或任何彼等各自之代理或任何其他其可能指定之一名或多名人士就行使本接納表格所載任何授權而可能作出或進行之各項及每項行動或事宜。

2. 本人／吾等明白本人／吾等接納要約，將被視為構成本人／吾等向要約人、建泉融資及公司保證，由本人／吾等持有根據要約將出售之股份，將在概不附帶所有第三方權利、留置權、押記、衡平權益、選擇權、申索、不利權益及產權負擔之情況下，連同其所附帶之所有權利一併出售，包括悉數收取於提出要約日期(即寄發綜合文件日期)或之後就有關股份宣派、作出或派付之所有股息及分派之權利。

3. 本人／吾等謹此向要約人、建泉融資及公司保證及聲明，本人／吾等為本接納表格所列明股份之登記持有人，而本人／吾等絕對擁有一切權利、權力及授權，以透過接納要約之方式出售及轉交本人／吾等所持股份之所有權及擁有權予要約人。

4. 倘要約失效或倘本人／吾等之接納為無效，根據要約之條款，上文第1段所載之所有指示、授權及承諾將告終止，在此情況下，本人／吾等授權並要求閣下將本人／吾等之股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納的一份或多份彌償保證)，連同已正式註銷之本接納表格以平郵方式寄回上文第1(c)段所列人士(或如上文並無列明姓名及地址，則按公司股東名冊或分冊所示之登記地址寄予本人或吾等名列首位之人士(如屬聯名登記股東))，郵誤風險由本人／吾等自行承擔。

附註：倘本人／吾等已寄發一份或多份過戶收據，期間要約人及／或建泉融資及／或任何彼等各自之代理於本人／吾等接納要約後，代表本人／吾等從公司或股份過戶登記處領取相關股票，則本人／吾等將獲發有關股票而非過戶收據。

5. 本人／吾等向要約人、建泉融資及公司保證，本人／吾等已就接納要約遵守本人／吾等於公司股東名冊載列之地址所處司法權區之法律，包括遵照所有必要手續、法律及／或監管規定取得任何政府、外匯管制或其他同意及辦理任何登記或存檔。

6. 本人／吾等向要約人、建泉融資及公司保證，本人／吾等須就本人／吾等按公司股東名冊載列之地址所處司法權區所支付任何應付之過戶費或其他稅項及徵費負上全部責任。

7. 本人／吾等茲附上本人／吾等所持全部／部份股份之相關股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納的一份或多份彌償保證)，由閣下按照要約之條款及條件保存。本人／吾等明白將不會就任何接納表格、股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人信納的一份或多份彌償保證)獲發收據。本人／吾等亦明白所有文件將以平郵方式寄發，郵誤風險由本人／吾等自行承擔。

8. 本人／吾等確認透過接納要約而向要約人出售本人／吾等之股份，將以要約人或其代名人之名義登記。

9. 本人／吾等就根據要約已獲接納或被視為已獲接納、有關接納並未被有效撤回及並未以要約人名義或按其指示登記之股份，向要約人、建泉融資及公司不可撤回地承諾、聲明、保證及同意(以約束本人／吾等之承繼人及承讓人)：

- (a) 本人／吾等授權公司及／或其代理人，將須向本人／吾等(作為公司股東)寄發之任何通告、通函、認股權證或其他文件或通訊(包括任何股票及／或因將有關股份轉為證書形式而發出之其他所有權文件)，寄予要約人之股份過戶登記處，地址為香港皇后大道東183號合和中心54樓；
- (b) 不可撤回地授權要約人或其代理人代表本人／吾等簽署任何同意書，同意縮短公司任何股東大會通知期及／或出席及／或簽立有關股份之代表委任表格，以委任要約人提名之任何人士出席相關股東大會(或其任何續會)，以及代表本人／吾等行使有關股份附帶之投票權，而該等投票權將根據收購守則以要約人全權酌情釐定之方式作出投票；及
- (c) 本人／吾等同意，在未得要約人同意下不會行使任何相關權利，以及本人／吾等不可撤回地承諾不會就任何相關股東大會委任代表或出席相關股東大會，及在上文所規限下，如本人／吾等之前已委任代表(而該代表並非要約人或其代名人或受委任人士)出席公司股東大會或在會上投票，則本人／吾等謹此撤回有關委任。

10. 本人／吾等確認，除綜合文件明文規定外，在此作出之所有接納、指示、授權及承諾均不可撤回。

PERSONAL DATA

Personal Information Collection Statement

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, VBG Capital, the Company and the Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing benefit entitlements of the Shareholders;
- distributing communications from the Offeror and/or its agents such as its financial adviser and/or the Company and/or the Registrar;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, VBG Capital, the Company and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and/or VBG Capital and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- The Offeror, the Company, its subsidiaries and/or their respective agent(s), such as financial advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or VBG Capital and/or the Company and/or the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror, VBG Capital, the Company or the Registrar considers to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, VBG Capital and the Registrar will keep the personal data provided in this Form of Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, VBG Capital, the Company or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, VBG Capital, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, VBG Capital, the Company or the Registrar (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於1996年12月20日在香港生效。本收集個人資料聲明旨在知會閣下有關要約人、建泉融資、公司及股份過戶登記處就個人資料及該條例之政策及常規。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之股份接納要約，則閣下須提供所需之個人資料。若未能提供所需資料，可能會導致閣下之接納不予受理或遭延誤，亦可能妨礙或延遲寄發閣下根據股份要約應得之代價。

2. 用途

閣下於本接納表格所提供之個人資料可能會用作、持有及／或保存(以任何方式)，以作下列用途：

- 處理閣下之接納及核實是否遵守本接納表格及綜合文件所載條款及申請程序；
- 登記轉讓閣下名義之股份；
- 保存或更新相關股份持有人之登記冊；
- 進行或協助進行核對簽名，以及核對或交換任何其他資料；
- 確立股東之獲益權利；
- 送遞要約人及／或其代理(例如其財務顧問及／或公司及／或股份過戶登記處)所發出之通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例(不論法定或其他規定)之要求作出披露；
- 披露有關資料以便進行申索或獲得所有權；
- 與要約人、公司或股份過戶登記處之業務有關之任何其他用途；及
- 與上述有關之任何其他附帶或相關用途及／或令要約人、建泉融資、公司及／或股份過戶登記處得以履行彼等對股東及／或監管人之責任，以及股東可能不時同意或獲知會之其他用途。

3. 轉交個人資料

本接納表格提供之個人資料將會保密，惟要約人及／或建泉融資及／或公司及／或股份過戶登記處可作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可作任何上述用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、公司、其附屬公司及／或其各自之代理(例如財務顧問及股份過戶登記處)；
- 為要約人及／或建泉融資及／或公司及／或股份過戶登記處之業務運作提供有關之行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下有業務往來或將有業務往來之任何其他人士或機構，例如銀行、律師、會計師或持牌證券交易商；及
- 要約人、建泉融資、公司或股份過戶登記處在有關情況下認為必需或適當之任何其他人士或機構。

4. 保留個人資料

要約人、建泉融資及股份過戶登記處將按收集個人資料所需用途保留本接納表格所提供之個人資料。毋需保留之個人資料將會根據該條例銷毀或處理。

5. 查閱及更正個人資料

該條例賦予閣下權利確定要約人、建泉融資、公司或股份過戶登記處是否持有閣下之個人資料，索取資料副本及更正任何不正確資料。根據該條例，要約人、建泉融資、公司及股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或查閱有關政策及常規及所持資料類別之要求，應向要約人、建泉融資、公司或股份過戶登記處(視乎情況而定)提出。

閣下簽署本接納表格即表示同意上述各項。