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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT

UNDERTAKING GIVEN BY THE LARGEST SHAREHOLDER TO SUBSCRIBE FOR ALL THE OFFERED RIGHTS SHARES

This announcement is made by CITIC Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provision (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Hong Kong Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Hong Kong Listing Rules.

References are made to the announcement of the Company dated 26 February 2021 and the circular of the Company dated 13 May 2021 (the “**Circular**”) in relation to, among others, the proposed Rights Issue of A Shares and H Shares by the Company. Unless otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

The Company today received from CITIC Corporation Limited, the largest Shareholder of the Company, the Undertaking to Subscribe for All the Offered Rights Shares to be Issued by CITIC Securities Company Limited (《關於全額認購中信証券股份有限公司可配售股份的承諾函》). CITIC Corporation Limited undertakes to subscribe in cash for all the offered Rights Shares to be determined in accordance with the Company’s plan of the Rights Issue and to be allotted to it in proportion to the number of Shares held by it at the close of market on the Record Date of the Rights Issue (the “**Subscription Undertaking**”).

The Subscription Undertaking shall only become exercisable after the Company’s plan of the Rights Issue is considered and approved by the 2020 Annual General Meeting, the 2021 First A Shareholders Class Meeting and the 2021 First H Shareholders Class Meeting of the Company, respectively, and is approved by the China Securities Regulatory Committee as well.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
28 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke and Mr. ZHOU Zhonghui.