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洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

**ANNOUNCEMENT IN RELATION TO
THE APPROVAL OBTAINED FROM
THE CSRC FOR THE NON-PUBLIC ISSUANCE OF A SHARES**

All members of the board of directors (the “**Board**”) of Luoyang Glass Company Limited* (the “**Company**”) hereby warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

References are made to (i) the announcement of the Company dated 30 December 2020 in relation to (1) proposed Non-public Issuance of A Shares; (2) connected transaction in relation to the proposed subscription for A Shares by Triumph Group; and (3) Specific Mandate; (ii) the supplemental announcement of the Company dated 20 January 2021; (iii) the announcement of the Company in respect of the grant of approval by China National Building Material Group Co., Ltd* regarding the Non-public Issuance of A Shares dated 22 February 2021; (iv) the circular of the Company dated 24 February 2021 (the “**Circular**”); (v) the announcement of the Company dated 12 March 2021 on the resolutions passed at the 2021 second extraordinary general meeting, the 2021 first H Shareholders’ Class Meeting and the 2021 first A Shareholders’ Class Meeting; (vi) the announcement of the Company dated 1 April 2021 relating to the acceptance of the application for Non-public Issuance of A Shares by the CSRC; (vii) the announcement of the Company dated 14 April 2021 in relation to the receipt of the “Notice Regarding the CSRC’s First Feedback on the Review of Administrative Permission Items”; (viii) the announcement of the Company dated 13 May 2021 in relation to the response to the “Notice Regarding the CSRC’s First Feedback on the Review of Administrative

Permission Items” in relation to the Non-public Issuance of A Shares; (ix) the announcement of the Company dated 19 May 2021 in relation to the revised response to the “Notice Regarding the CSRC’s First Feedback on the Review of Administrative Permission Items” in relation to the Non-public Issuance of A Shares; (x) the announcement of the Company dated 8 June 2021 in relation to the response to the “Letter in respect of preparation works for issuance examination committee meeting on the non-public issuance of shares of Luoyang Glass” in relation to the Non-public Issuance of A Shares; and (xi) the announcement of the Company dated 15 June 2021 in relation to the approval obtained from the issuance examination committee of CSRC for the Non-public Issuance of A Shares. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Company is pleased to announce that the Company has recently received the “Approval on the Non-public Issuance of Shares of Luoyang Glass Company Limited*” (Zheng Jian Xu Ke [2021] No.2104) (《關於核准洛陽玻璃股份有限公司非公開發行股票的批覆》(證監許可[2021]2104號)) (the “**Approval**”) issued by the CSRC. Details of the Approval are as follows:

1. The Company’s non-public issuance of not more than 164,562,129 new A Shares has been approved. In the event where there are changes to the total share capital resulting from conversion of capital reserve or other circumstances, the number of Shares to be issued under the Non-public Issuance of A Shares may be adjusted accordingly.
2. The Non-public Issuance of A Shares shall be implemented strictly in accordance with the application documents submitted to the CSRC by the Company.
3. The Approval shall be valid for 12 months from the date of approval of issue.
4. In the event that any material event happens to the Company during the period from the date of the approval of issue to completion of the Non-public Issuance of A Shares, the Company shall promptly report to the CSRC and handle it in accordance with the relevant requirements.

The Board will handle the matters in relation to the Non-Public Issuance of A Shares in accordance with the relevant laws and regulations, the requirements of the Approval from the CSRC and the authorization from the general meeting of the Company, and fulfil the information disclosure obligations in accordance with the relevant laws and regulations.

The Non-public Issuance of A Shares has not been completed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional adviser if they are in any doubt about their position and as to actions they should take. Investors are advised to pay attention to investment risks.

By order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
28 June 2021

As at the date of this announcement, the Board comprises five executive directors: Mr. Zhang Chong, Mr. Xie Jun, Mr. Ma Yan, Mr. Wang Guoqiang and Mr. Zhang Rong; two non-executive directors: Mr. Ren Hongcan and Mr. Chen Yong; and four independent non-executive directors: Mr. Jin Zhanping, Mr. Ye Shuhua, Mr. He Baofeng and Ms. Zhang Yajuan.

** For identification purposes only*