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**天譽置業(控股)有限公司**  
**SKYFAME REALTY (HOLDINGS) LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00059)**

**COMPLETION OF PLACING OF NEW SHARES  
UNDER THE GENERAL MANDATE**

**Sole Bookrunner**



**Co-Managers**



The Board is pleased to announce that all conditions to the Placing Agreement have been fulfilled and the completion of the Placing took place on 28 June 2021. A total of 490,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places at the Placing Price of HK\$0.877 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of Skyfame Realty (Holdings) Limited (the “**Company**”) dated 20 June 2021 in relation to the placing of new shares under the general mandate (the “**Placing Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Placing Announcement unless otherwise specified.

#### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all conditions to the Placing Agreement have been fulfilled and the completion of the Placing took place on 28 June 2021. A total of 490,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.877 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 5.81% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon completion of the Placing.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners (if any) are professional, institutional, or other investors who are third parties independent of the Company and its connected persons (as defined under the Listing Rules).

The net proceeds from the Placing, after deducting the placing commission and other related expenses and professional fees, amounted to approximately HK\$427 million. The Company intends that approximately 90% of the net proceeds of the Placing (approximately HK\$384 million) will be used for the repayment of loans and approximately 10% of which (approximately HK\$43 million) will be applied as general working capital.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and upon completion of the Placing is as follows:

	(i) Immediately before the completion of the Placing		(ii) Immediately upon the completion of the Placing and as at date of this announcement	
	<i>Number of Shares held</i>	<i>Approximate% of total Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate% of total Shares in issue</i>
Mr. YU Pan (“ <b>Mr. YU</b> ”)( <i>Note</i> )	5,763,869,721	72.54	5,763,869,721	68.33
The Placees and other public shareholders	<u>2,182,074,353</u>	<u>27.46</u>	<u>2,672,074,353</u>	<u>31.67</u>
<b>Total</b>	<u><u>7,945,944,074</u></u>	<u><u>100.00</u></u>	<u><u>8,435,944,074</u></u>	<u><u>100.00</u></u>

*Note:* These 5,763,869,721 shares include: (a) 748,036,500 Shares owned by Mr. YU as the beneficial owner; and (b) 5,015,833,221 Shares directly held by Cosmos Tianyu Holdings Limited, which was held as to 100% by Sharp Bright International Limited, which was in turn held as to 100% by Mr. YU. Mr. YU was therefore deemed to be also interested in 5,015,833,221 Shares held by Cosmos Tianyu Holdings Limited by virtue of the SFO.

By order of the Board  
**Skyfame Realty (Holdings) Limited**  
**YU Pan**  
*Chairman*

Hong Kong, 28 June 2021

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing, Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive Director, namely Mr. WONG Lok; and three independent non-executive Directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.*