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上海醫藥集團股份有限公司

Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02607)

CANCELLATION OF THE EXTRAORDINARY GENERAL MEETING AND THE H SHARE CLASS MEETING

We refer to (i) the notice of the Extraordinary General Meeting of the Company dated 11 June 2021, (ii) the notice of the H Share Class Meeting (together with the Extraordinary General Meeting, the “**Meetings**”) of the Company dated 11 June 2021, and (iii) the circular of the Extraordinary General Meeting and the H Share Class Meeting (the “**Circular**”) of the Company dated 11 June 2021. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The Meetings was originally scheduled to be held at Meeting Room 601, 6th Floor of Affiliated Building, Maple International Building Two, 450 Fenglin Road, Xuhui District, Shanghai, PRC on Tuesday, 29 June 2021, to consider and, if thought fit, approve, among other things, the Proposed Non-public Issuance of A Shares.

In order to make overall internal work arrangement, the Company will cancel the Meetings originally scheduled to be held on Tuesday, 29 June 2021. Matters in relation to the Proposed Non-public Issuance of A Shares originally proposed to be considered at the Meetings will be considered at another general meeting of the Company subject to the actual situation and relevant applicable laws and regulations.

The Company would like to express its apologies to the Shareholders for the inconvenience caused by the cancellation of the Meetings.

By Order of the Board
Shanghai Pharmaceuticals Holding Co., Ltd.*
ZHOU Jun
Chairman

Shanghai, the PRC, 27 June 2021

As of the date of this announcement, the executive Directors of the Company are Mr. CHO Man, Mr. LI Yongzhong and Mr. SHEN Bo; the non-executive Directors are Mr. ZHOU Jun,

Mr. GE Dawei and Ms. LI An; and the independent non-executive Directors are Mr. CAI Jiangnan, Mr. HONG Liang, Mr. GU Zhaoyang and Mr. Manson FOK.

** For identification purpose only*