TATA Health International Holdings Limited
TATA 健 康 國 際 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1255)

RESIGNATION OF DIRECTORS CHANGE OF CHAIRMAN AND MEMBERS OF THE AUDIT COMMITTEE AND WITHDRAWAL OF RESOLUTION NO. 5 AT THE ANNUAL GENERAL MEETING TO BE HELD ON 28 JUNE 2021

RESIGNATION OF DIRECTORS

The board (the "**Board**") of directors (the "**Directors**") of TATA Health International Holdings Limited (the "**Company**") announces that Mr. Law Fei Shing ("**Mr. Law**") had tendered his resignation as a non-executive Director and Mr. Lum Pak Sum ("**Mr. Lum**") had tendered his resignation as an independent non-executive Director on 19 June 2021.

As stated in the resignation letters of Mr. Law and Mr. Lum, they held different views on, and had reservation about, a proposed investment project of the Company. Save for the above, Mr. Law and Mr. Lum have confirmed that they have no disagreement with the Board and there is no matter relating to their resignations that needs to be brought to the attention of the shareholders of the Company.

The Board attached great importance to the views of Mr. Law and Mr. Lum and the management is further preparing and supplementing all the relevant information and required materials and information for Board's consideration and assessment of the said proposed investment project.

CHANGE OF CHAIRMAN AND MEMBERS OF THE AUDIT COMMITTEE

Following the resignation of Mr. Lum, the Board further announces that Mr. Xie Rongxing, an independent non-executive Director, has been appointed as the chairman of the audit committee of the Company (the "**Audit Committee**") in place of Mr. Lum and Ms. Tan Yuying, an independent non-executive Director, has been appointed as a member of the Audit Committee. The aforesaid appointments shall take effect from 19 June 2021.

The Board would like to take this opportunity to express its sincerest gratitude to Mr. Law and Mr. Lum for their valuable contributions to the Company during their tenures of office.

WITHDRAWAL OF RESOLUTION NO. 5 AT THE ANNUAL GENERAL MEETING TO BE HELD ON 28 JUNE 2021

Reference is made to the circular (the "**Circular**"), the notice of the AGM (the "**Notice**") and the proxy form for use at the AGM (the "**Proxy Form**") of the Company dated 30 April 2021 and the announcement of the Company dated 3 June 2021 in relation to the postponement of the AGM (the "**Postponement Announcement**"). Unless otherwise stated herein, capitalised terms used in this announcement have the same meanings as those defined in the Circular, the Notice and the Postponement Announcement.

Due to the resignation of Mr. Lum, ordinary resolution numbered 5 in respect of the re-election of Mr. Lum as set out in the Notice and the Proxy Form is no longer applicable and will not be put forward for consideration and approval by the Shareholders at the Postponed AGM.

Save for the above, all other resolutions set out in the Notice, the sequence thereof and matters in relation to the Postponed AGM, including date, time and venue for holding the Postponed AGM as set out in the Notice and the Postponement Announcement remain unchanged. Proxy Forms lodged by the Shareholders will remain valid except that no poll will be conducted or counted for ordinary resolution numbered 5.

Shareholders are reminded to read the Circular, Notice (including its notes), Proxy Form and the Postponement Announcement for details in respect of other resolutions which will be put forward as scheduled for consideration and approval at the Postponed AGM, eligibility for attending the Postponed AGM, appointment of proxy and other relevant matters.

By order of the Board
TATA Health International Holdings Limited
Yang Jun
Chairman

Hong Kong, 25 June 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yang Jun and Mr. Lai Wenjing; four non-executive Directors, namely, Mr. Lin Zheming, Mr. Lin Jun, Mr. Chu Chun Ho, Dominic and Mr. Chen Anhua and three independent non-executive Directors, namely, Mr. Xie Rongxing, Prof. Yan Haifeng and Ms. Tan Yuying.