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中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

ANNOUNCEMENT

POLL RESULTS OF THE 2020 ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of China Aluminum International Engineering Corporation Limited (the “**Company**”) is pleased to announce that the 2020 annual general meeting (the “**AGM**”) of the Company was held at Conference Room 211 of China Aluminum International Engineering Corporation Limited, Building C, No. 99 Xingshikou Road, Haidian District, Beijing, the People's Republic of China (the “**PRC**”) at 9:30 a.m. on Friday, 25 June 2021. Both on-site voting and network voting were adopted for the AGM.

Reference is made to the Company's AGM circular (the “**AGM Circular**”) dated 4 June 2021. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the above AGM Circular.

As at the date of the AGM, the total number of issued Shares was 2,959,066,667, comprising 2,559,590,667 A Shares and 399,476,000 H Shares, being the total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the AGM. For resolution 8, the resolution constituted a connected transaction under the rules of the place on which the A Shares of the Company are listed. The Controlling Shareholder of the Company, Chinalco, and its associates (“**Chinalco and Its Associates**”) who held a total of 2,283,179,000 A Shares and H Shares of the Company, representing approximately 77.16% of the entire issued Shares of the Company as at the date of the AGM, were required to abstain from and had abstained from voting in relation to resolution 8 at the AGM. Pursuant to Rule 14A.17 of the Listing Rules, resolution 8 is not considered to be a connected transaction under the Listing Rules. For resolution 11, pursuant to Rule 14A.36 of the Listing Rules, any Shareholders and their associates who have material interests in the resolution in respect of the renewal of financial services agreement are required to abstain from voting in relation to the relevant resolution at the AGM. As such, for the interest of Chinalco, Chinalco and Its Associates had abstained from voting in relation to the approval of such resolution at the AGM.

Save as aforesaid, there were no Shares of the Company entitling holders to attend and abstain from voting in favor of the resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules. There were no holders of Shares required under the Listing Rules to abstain from voting. In addition, no party has stated his or her intention in the AGM Circular to vote against or to abstain from voting on the resolutions proposed at the AGM. All of the resolutions proposed at the AGM set out below were duly passed by way of poll.

Shareholders and proxies for Shareholders attending the AGM represented, in aggregate, 2,506,012,500 Shares carrying voting rights, accounting for approximately 84.6893% of the entire issued share capital of the Company as at the date of the AGM.

The AGM was legally and validly convened in compliance with the requirements of the Company Law of the PRC, the Articles of Association of the Company and the Listing Rules. The AGM was chaired by Mr. WU Jianqiang, the chairman of the Company. To comply with the requirements under the Listing Rules, representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, and representatives of Jia Yuan Law Offices acted as the scrutineers in respect of the voting at the AGM.

POLL RESULTS OF THE AGM

At the AGM, the following resolutions were considered and passed by way of poll and the poll results are set out as below:

Ordinary Resolutions		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstain ^(Note)
1.	To consider and approve Board of Directors' work report for 2020.	2,505,987,600 (99.9991%)	22,100 (0.0009%)	2,800
2.	To consider and approve Board of Supervisors' work report for 2020.	2,505,987,600 (99.9990%)	24,100 (0.0010%)	800
3.	To consider and approve the financial report for 2020.	2,505,987,600 (99.9991%)	22,100 (0.0009%)	2,800
4.	To consider and approve the profits distribution plan for 2020.	2,505,988,400 (99.9990%)	24,100 (0.0010%)	0
5.	To consider and approve the capital expenditure plan for 2021.	2,505,987,600 (99.9991%)	22,900 (0.0009%)	2,000
6.	To consider and approve the provision for impairment of assets for 2020.	2,505,988,400 (99.9991%)	22,100 (0.0009%)	2,000

Ordinary Resolutions		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstain ^(Note)
7.	To consider and approve the annual external guarantee plan of non-connected transactions.	2,500,675,800 (99.7871%)	5,335,900 (0.2129%)	800
8.	To consider and approve the guarantee provided by the holding subsidiary for Wancheng Company.	242,325,700 (99.9988%)	2,800 (0.0012%)	0
9.	To consider and approve the remuneration plans for Directors and Supervisors for 2021.	2,505,987,600 (99.9990%)	24,900 (0.0010%)	0
10.	To consider and approve the re-appointment of auditor.	2,506,011,700 (100.0000%)	0 (0.0000%)	800
11.	To consider and approve the renewal of financial services agreement.	242,325,700 (99.9997%)	800 (0.0003%)	2,000
Special Resolutions		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstain ^(Note)
12.	To consider and approve the General Mandates to the Board to issue shares.	2,505,925,700 (99.9966%)	84,800 (0.0034%)	2,000
13.	To consider and approve the General Mandates to issue the Onshore and Offshore Debt Financing Instruments.	2,505,925,700 (99.9965%)	86,800 (0.0035%)	0

Note: In accordance with the relevant requirements of the Articles of Association of China Aluminum International Engineering Corporation Limited, no blank votes and abstention votes will be counted as valid votes for the purpose of votes counting.

As a majority of more than half of the votes were cast in favor of resolutions 1 to 11 above, such resolutions were duly passed as ordinary resolutions. As a majority of more than two-thirds of the votes were cast in favor of resolutions 12 to 13 above, such resolutions were duly passed as special resolutions.

Save as resolutions 1 to 13 above, the Company has not received any proposal put forward by any Shareholders holding 3% or more than 3% of the voting Shares of the Company.

PROFITS DISTRIBUTION AND PAYMENT OF FINAL DIVIDEND FOR 2020

According to the audited 2020 financial report of the Company, the consolidated financial statements of the Company show that net profit attributable to shareholders of the listed company was RMB-1,976 million and the undistributed profit of the parent company was RMB66 million. In view of the unrealized profit of the Company in the 2020 consolidated statements and the future investment needs in respect of the Miyu project of the Company, in order to ensure the continuous and stable operation of the Company and the long-term interests of all Shareholders, after taking into account the operating plans and capital requirements of the Company in 2021, the Company proposed that there will be no cash dividend distribution for 2020, nor will there be any capitalization of capital reserves or other forms of distribution.

By Order of the Board
China Aluminum International Engineering Corporation Limited
ZHANG Jian
Joint Company Secretary

Beijing, the PRC, 25 June 2021

As at the date of this announcement, the non-executive Director is Mr. LI Yihua; the executive Directors are Mr. WU Jianqiang, Mr. LIU Jing and Mr. ZHANG Jian; and the independent non-executive Directors are Mr. GUI Weihua, Mr. CHEUNG Hung Kwong and Mr. FU Jun.