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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**VOTING RESULTS OF 2020 ANNUAL GENERAL MEETING,
2021 FIRST CLASS MEETING OF THE HOLDERS OF A SHARES
AND 2021 FIRST CLASS MEETING OF THE HOLDERS
OF H SHARES**

The annual general meeting for the year 2020, the 2021 first class meeting of the holders of A shares and the 2021 first class meeting of the holders of H shares of the Company were held at Conference Room, 19/F, Block C, Shenhua Tower, 16 Ande Road, Dongcheng District, Beijing, the People's Republic of China at 9:30 a.m., 10:00 a.m. and 10:15 a.m., respectively, on Friday, 25 June 2021. The Board is pleased to announce that all the resolutions set forth in the notices of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting were duly passed.

The Company published the notices of the AGM, the H Shareholders' Class Meeting and the A Shareholders' Class Meeting on the website of The Stock Exchange of Hong Kong Limited on 14 May 2021 and in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange on 15 May 2021.

As at the date of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, the number of issued shares of the Company is 19,868,519,955 shares, comprising 3,377,482,000 H shares and 16,491,037,955 A shares.

CONVENING AND ATTENDANCE OF THE AGM

The AGM was convened by the Board by way of on-site meeting and Mr. Wang Xiangxi chaired the AGM; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolutions at the AGM, and no new resolution was proposed at the AGM.

190 shareholders and authorised proxies, holding in aggregate 15,435,898,982 voting shares of the Company, were present at the AGM, representing 77.690231% of the total issued shares of the Company and comprising 14,299,232,050 A shares and 1,136,666,932 H shares. The AGM was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolutions were considered and approved and voting was made by poll at the AGM:

1. To consider and, if thought fit, to approve the report of the Board of the Company for the year ended 31 December 2020.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,297,985,277	99.991281	1,002,473	0.007011	244,300	0.001708
H Shares	1,100,038,934	96.777596	36,627,998	3.222404	0	0.000000
Total number of Ordinary Shares	15,398,024,211	99.754632	37,630,471	0.243785	244,300	0.001583

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

2. To consider and, if thought fit, to approve the report of the supervisory committee of the Company for the year ended 31 December 2020.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,297,981,577	99.991255	1,006,173	0.007037	244,300	0.001708
H Shares	1,100,038,934	96.777596	36,627,998	3.222404	0	0.000000
Total number of Ordinary Shares	15,398,020,511	99.754608	37,634,171	0.243809	244,300	0.001583

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

3. To consider and, if thought fit, to approve the audited financial statements of the Company for the year ended 31 December 2020.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,297,704,177	99.989315	1,226,873	0.008580	301,000	0.002105
H Shares	1,085,649,734	95.511685	51,017,198	4.488315	0	0.000000
Total number of Ordinary Shares	15,383,353,911	99.659592	52,244,071	0.338458	301,000	0.001950

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

4. To consider and, if thought fit, to approve the Company's profit distribution plan for the year ended 31 December 2020: (1) final dividend for the year ended 31 December 2020 in the amount of RMB1.81 per share (inclusive of tax) be declared and distributed, the aggregate amount of which is approximately RMB35,962 million (inclusive of tax) ("**2020 Final Dividend**"); (2) to authorise the Chairman and the Chief Executive Officer to implement the above-mentioned profit distribution matters and to deal with relevant matters in relation to tax withholding and foreign exchange as required by relevant laws, regulations and regulatory authorities.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,298,770,450	99.996772	419,300	0.002932	42,300	0.000296
H Shares	1,134,732,932	99.829853	1,934,000	0.170147	0	0.000000
Total number of Ordinary Shares	15,433,503,382	99.984480	2,353,300	0.015246	42,300	0.000274

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

5. To consider and, if thought fit, to approve the remuneration of the directors and supervisors of the Company for the year ended 31 December 2020: (1) chairman and executive director, Wang Xiangxi, and former executive directors, Li Dong, Gao Song and Mi Shuhua are remunerated by China Energy Investment Corporation Limited (“**China Energy**”) and are not remunerated by the Company in cash; aggregate remuneration of the executive directors, Yang Jiping, Xu Mingjun, employee director, Wang Xingzhong, amounted to RMB1,433,303; (2) aggregate remuneration of the independent non-executive directors is in the amount of RMB1,350,000, and the non-executive directors (other than the independent non-executive directors) are remunerated by China Energy and are not remunerated by the Company in cash; (3) chairman of the supervisory committee of the Company, Luo Meijian, shareholder representative supervisor, Zhou Dayu, and former chairman of the supervisory committee of the Company, Zhai Richeng, are remunerated by China Energy and are not remunerated by the Company in cash. Aggregate remuneration of employees’ representative supervisor, Zhang Changyan, amounted to RMB846,632.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,298,736,586	99.996535	453,064	0.003168	42,400	0.000297
H Shares	1,136,503,432	99.985616	163,500	0.014384	0	0.000000
Total number of Ordinary Shares	15,435,240,018	99.995731	616,564	0.003994	42,400	0.000275

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

6. To consider and, if thought fit, to approve the extension of appointment of KPMG and KPMG Huazhen LLP as the international and the PRC auditors of the Company for the year of 2021 until the completion of the next annual general meeting and to authorise a directors’ committee comprising of the Chairman and Chairman of the Audit Committee to determine their 2021 remuneration.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,291,481,526	99.945798	7,377,124	0.051591	373,400	0.002611
H Shares	1,034,068,460	90.973744	102,598,472	9.026256	0	0.000000
Total number of Ordinary Shares	15,325,549,986	99.285115	109,975,596	0.712466	373,400	0.002419

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

7. To consider and, if thought fit, to approve the Company entering into the 2021-2023 Financial Services Agreement with China Energy Finance Co., Ltd. and the terms, proposed annual caps and the transactions contemplated thereunder.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	387,595,661	79.666486	98,885,293	20.324902	41,900	0.008612
H Shares	673,844,966	59.282534	462,821,966	40.717466	0	0.000000
Total number of Ordinary Shares	1,061,440,627	65.392269	561,707,259	34.605150	41,900	0.002581

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

8. To consider and, if thought fit, to elect Mr. Yang Rongming as a non-executive director of the fifth session of the board of directors of the Company, with a term of office from the date of election and approval at the annual general meeting to the date of expiry term of the fifth session of the Board of the Company, being 28 May 2023.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,293,226,068	99.957998	5,860,882	0.040987	145,100	0.001015
H Shares	1,037,707,701	91.293911	98,959,231	8.706089	0	0.000000
Total number of Ordinary Shares	15,330,933,769	99.319993	104,820,113	0.679067	145,100	0.000940

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

9. To consider and, if thought fit, to decrease registered capital of the Company and approve the amendments to the articles of association of the Company.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,179,160,674	99.160295	120,029,476	0.839412	41,900	0.000293
H Shares	425,972,172	37.477066	710,648,760	62.522934	0	0.000000
Total number of Ordinary Shares	14,605,132,846	94.618243	830,678,236	5.381486	41,900	0.000271

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

10. As set out in resolution No. 10 of the notice of the AGM, to consider and, if thought fit, to approve the general mandate for the Board and the persons authorised by the Board to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,298,760,286	99.996701	471,064	0.003294	700	0.000005
H Shares	1,131,422,432	99.538607	5,244,500	0.461393	0	0.000000
Total number of Ordinary Shares	15,430,182,718	99.962968	5,715,564	0.037027	700	0.000005

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

Details of the poll results on the resolutions involving significant matters by A shareholders with less than 5% of shareholdings as disclosed pursuant to the requirements of the China Securities Regulatory Commission and the Articles of Association of the Company are set out in the Announcement of Resolutions of 2020 Annual General Meeting, 2021 First Class Meeting of the Holders of A Shares and 2021 First Class Meeting of the Holders of H Shares issued by the Company on the Shanghai Stock Exchange on 26 June 2021.

The total number of shares of the Company entitling the holders to attend and vote at the AGM was 19,868,519,955. According to the Hong Kong Listing Rules, China Energy, being a connected person (a shareholder of the Company who is involved in or interested in the transactions as contemplated by the above resolutions considered at the AGM), holds in aggregate 13,812,709,196 shares of the Company, representing approximately 69.52% of total issued shares of the Company as at the record date, is required and had abstained from voting on the resolution No. 7 tabled at the AGM. The Company was not aware of any parties indicating their intention to vote against the resolutions proposed at the AGM. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Hong Kong Listing Rules.

Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen submitted the “Work Report of the Independent Directors of China Shenhua Energy Company Limited for the Year 2020” at the AGM.

The biographical details of the elected director, namely Mr. Yang Rongming, was disclosed in the circular of the Company published on the website of The Stock Exchange of Hong Kong Limited on 14 May 2021. The annual remuneration package of such director will not be fixed in his service contract and will be determined by shareholders at a general meeting of the Company pursuant to the Articles of Association of the Company and with reference to recommendations of the Remuneration Committee of the Board in accordance with its terms of reference, taking into account, among other matters, his duties and responsibilities.

CONVENING AND ATTENDANCE OF THE A SHAREHOLDERS' CLASS MEETING

The A Shareholders' Class Meeting was convened by the Board by way of on-site meeting and Mr. Wang Xiangxi chaired the A Shareholders' Class Meeting; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolution at the A Shareholders' Class Meeting, and there was no new resolution proposed at the A Shareholders' Class Meeting.

178 shareholders and authorised proxies, holding in aggregate 14,110,972,910 voting A shares of the Company, were present at the A Shareholders' Class Meeting, representing 85.567524% of the total issued A shares of the Company. The A Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the A Shareholders' Class Meeting:

1. Resolution on the General Mandate for the Board to Repurchase the Company's H Shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,110,501,146	99.996657	471,064	0.003338	700	0.000005

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of A shares of the Company entitling the holders to attend and vote at the A Shareholders' Class Meeting was 16,491,037,955. No shareholder of the Company was required under the Hong Kong Listing Rules to abstain from voting at the A Shareholders' Class Meeting, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the A Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the A Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

CONVENING AND ATTENDANCE OF THE H SHAREHOLDERS' CLASS MEETING

The H Shareholders' Class Meeting was convened by the Board by way of on-site meeting and Mr. Wang Xiangxi chaired the H Shareholders' Class Meeting. There was no rejection or amendment of resolution at the H Shareholders' Class Meeting, and there was no new resolution proposed at the H Shareholders' Class Meeting.

Six shareholders and authorised proxies, holding in aggregate 1,126,604,617 voting H shares of the Company, were present at the H Shareholders' Class Meeting, representing 33.356347% of the total issued H shares of the Company. The H Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the H Shareholders' Class Meeting:

1. As set out in resolution No. 1 of the notice of the H Shareholders' Class Meeting, to consider and, if thought fit, to approve the general mandate for the Board and the persons authorised by the Board to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
H Shares	1,112,079,117	98.710683	14,525,500	1.289317	0	0.000000

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of H shares of the Company entitling the holders to attend and vote at the H Shareholders' Class Meeting was 3,377,482,000. No shareholder of the Company was required under the Hong Kong Listing Rules to abstain from voting at the H Shareholders' Class Meeting, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the H Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the H Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

In accordance with the Hong Kong Listing Rules, the representative from Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as one of the scrutineers in respect of the voting at the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting.

FURTHER INFORMATION ON THE PAYMENT OF 2020 FINAL DIVIDEND

The resolution relating to payment of 2020 Final Dividend of RMB1.81 per share (inclusive of tax) to the shareholders whose names appear on the registers of members of the Company on 2 July 2021 (Friday) was approved at the AGM. The register of members of H shares of the Company will be closed from 3 July 2021 (Saturday) to 9 July 2021 (Friday) (both days inclusive) to determine the identity of the shareholders of H shares who are entitled to the 2020 Final Dividend. In order to be eligible for receiving the 2020 Final Dividend, transferees of H shares must lodge their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited, the Company's H share registrar no later than 4:30 p.m. on 2 July 2021 (Friday) to effect the transfer of shares.

The 2020 Final Dividend of RMB1.81 (equivalent to HK\$2.157279) per share (inclusive of tax) payable to the Company's shareholders of H shares will be paid in Hong Kong dollars, with the Hong Kong dollar to RMB exchange rate being the average benchmark rate published by the Bank of China for the period of five working days immediately prior to the date of declaration of dividend. The applicable exchange rate for the purpose of the payment of the 2020 Final Dividend is therefore HK\$100 = RMB83.902. Accordingly, the 2020 Final Dividend of HK\$2.157279 per H share (inclusive of tax) of the Company is expected to be paid to shareholders of H shares of the Company on or about 27 August 2021. For shareholders who invest in the shares via Hong Kong Stock Connect ("**HKSC shareholders**"), according to the relevant requirements of China Securities Depository and Clearing Corporation Limited, China Securities Depository and Clearing Corporation Limited shall collect cash dividends in RMB paid by the Company as the nominal holder on behalf of such HKSC shareholders, and deliver the related cash dividends to such HKSC shareholders through its depository and clearing system. As specified in the relevant resolution, the Company will comply with the tax withholding obligations under the relevant laws, regulations and regulatory authorities.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

"A Shareholders' Class Meeting"	the 2021 first class meeting of the holders of A shares of the Company
"AGM"	the annual general meeting for the year 2020 of the Company
"Board"	the board of directors of the Company

“China Energy”	China Energy Investment Corporation Limited
“Company”	China Shenhua Energy Company Limited, a joint stock limited company incorporated under the laws of the PRC, the H shares of which are listed and traded on The Stock Exchange of Hong Kong Limited
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“H Shareholders’ Class Meeting”	the 2021 first class meeting of the holders of H shares of the Company
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the People’s Republic of China

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 25 June 2021

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.