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SDM Group Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8363)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 25 JUNE 2021**

The board (the “**Board**”) of directors (the “**Directors**”) of SDM Group Holdings Limited (the “**Company**”) is pleased to announce that all the resolutions as set out in the notice (the “**Notice**”) of annual general meeting of the Company dated 20 May 2021 were duly passed by the shareholders of the Company (“**Shareholders**”) by way of poll at the annual general meeting of the Company held on 25 June 2021 (the “**AGM**”).

As at the date of the AGM, the total number of ordinary shares of the Company in issue (“**Shares**”) was 384,600,000, being all the Shares which entitled the Shareholders to attend and vote for or against the resolutions proposed at the AGM. None of the shareholders were required to abstain from voting at the AGM under the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of any resolutions at the AGM as set out in Rule 17.47A of the GEM Listing Rules. No parties had stated in the circular of the Company dated 20 May 2021 that they intend to vote against or to abstain from voting on any resolutions at the AGM.

Union Registrars Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of the vote-taking.

The poll results in respect of all the resolutions proposed at the AGM are set out as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	To receive, consider and adopt the audited consolidated financial statements of the Company and reports of the Directors and auditors of the Company for the year ended 31 December 2020.	225,253,171 (79.5708%)	57,832,000 (20.4292%)
2	To re-appoint Grant Thornton Hong Kong Limited as the auditors of the Company and to authorise the Board to fix their remunerations.	225,253,171 (79.5708%)	57,832,000 (20.4292%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
3	(a) To re-elect Mr. Chun Chi Ngon Richard as an executive Director.	225,253,171 (79.5708%)	57,832,000 (20.4292%)
	(b) To re-elect Dr. Chun Chun as a non-executive Director.	225,253,121 (79.5708%)	57,832,050 (20.4292%)
	(c) To re-elect Dr. Yuen Man Chun Royce as an independent non-executive Director.	225,253,121 (79.5708%)	57,832,050 (20.4292%)
	(d) To re-elect Dr. Hung Siu Ying Patrick as an independent non-executive Director.	225,253,121 (79.5708%)	57,832,050 (20.4292%)
4	To authorize the Board to fix the remuneration of the Directors.	225,253,121 (79.5708%)	57,832,050 (20.4292%)
5	To grant a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the total number of issued shares of the Company as at the date of passing this resolution.	225,253,171 (79.5708%)	57,832,000 (20.4292%)
6	To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the total number of issued shares of the Company as at the date of passing this resolution.	225,253,121 (79.5708%)	57,832,050 (20.4292%)
7	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares of the Company by a number not exceeding the total number of shares repurchased by the Company.	225,253,171 (79.5708%)	57,832,000 (20.4292%)

Notes:

- i. The above table only provides a summary of the resolutions. The full text of these resolutions is set out in the Notice.
- ii. The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders voted at the AGM in person, by authorised corporate representative(s) or by proxies.

As more than 50% of the votes were cast in favour of each of the above resolutions, all of the above resolutions were duly passed as ordinary resolutions of the Company at the AGM.

By Order of the Board
SDM Group Holdings Limited
Chiu Ka Lok
Chairman

Hong Kong, 25 June 2021

As at the date of this announcement, the executive Directors are Mr. Chiu Ka Lok and Mr. Chun Chi Ngon Richard, the non-executive Directors are Dr. Chun Chun and Ms. Yeung Siu Foon, and the independent non-executive Directors are Dr. Yuen Man Chun Royce, Mr. Chak Chi Shing and Dr. Hung Siu Ying Patrick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.sdm.hk.