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Wealthy Way Group Limited

富道集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3848)

**FURTHER EXTENSION OF LONG STOP DATE FOR
THE ACQUISITION OF THE REMAINING 45% EQUITY INTERESTS
IN A NON-WHOLLY OWNED SUBSIDIARY**

References are made to the announcements of the Company dated 27 April 2020 and 24 December 2020 (the “**Announcements**”) and the circular dated 28 May 2020 (the “**Circular**”) in relation to, among other things, the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular unless otherwise stated herein.

Pursuant to the Agreement and the Supplemental Agreement (the “**Agreements**”), the Completion shall take place on or before 30 June 2021 (or such other date as may be agreed among the Vendor and the Purchaser in writing) (the “**Long Stop Date**”). As additional time is required for the fulfillment of the conditions precedent as set out in the Agreements, the Parties entered into a further supplemental agreement (the “**Further Supplemental Agreement**”) to the Agreements on 24 June 2021 to further extend the Long Stop Date to 31 December 2021 (or such other date as may be agreed among the Parties in writing).

Save for the aforesaid further extension of the Long Stop Date, all the other terms and conditions of the Agreements shall remain unchanged and shall continue to be in full force and effect.

By order of the Board

Wealthy Way Group Limited

LO Wai Ho

Chairman and Executive Director

Hong Kong, 24 June 2021

As at the date of this announcement, the Board comprises Mr. LO Wai Ho, Ms. CHAN Shuk Kwan, Winnie and Mr. XIE Wei-quan as the executive Directors; and Mr. HA Tak Kong, Mr. IP Chi Wai and Mr. KAM Wai Man as the independent non-executive Directors.