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APAC RESOURCES
APAC RESOURCES LIMITED
亞太資源有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 1104)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of APAC Resources Limited (the “**Company**”) dated 14 May 2021 (the “**Announcement**”) in respect of the Transaction. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The SGM in relation to the Transaction will be held on Tuesday, 20 July 2021.

To ascertain Shareholders’ eligibility to attend and vote at the SGM, the register of members of the Company will be closed from Thursday, 15 July 2021 to Tuesday, 20 July 2021, both days inclusive, during which period no transfer of shares of the Company will be effected. In order to qualify to attend and vote at the SGM, all transfers of share ownership, accompanied by the relevant share certificates, must be lodged with the branch share registrar of the Company in Hong Kong, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 14 July 2021.

By Order of the Board
APAC Resources Limited
Andrew Ferguson
Executive Director

Hong Kong, 24 June 2021

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*),
Mr. Lee Seng Hui and Ms. Lam Lin Chu

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Wang Hongqian

* *For identification purpose only*