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MI MING MART HOLDINGS LIMITED

彌明生活百貨控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8473)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 MARCH 2021
RELATING TO THE CLOSURE OF REGISTER OF MEMBERS
FOR FINAL DIVIDEND**

Reference is made to the annual results announcement of the Company for the year ended 31 March 2021 (the “**2021 Annual Results Announcement**”) dated 22 June 2021. Unless otherwise stated, capitalized terms used in this clarification announcement shall have the same meanings as those defined in the 2021 Annual Results Announcement.

On page 2, page 10 and page 16 of the 2021 Annual Results Announcement, it was stated that a final dividend of HK0.6 cent per ordinary share for the year ended 31 March 2021 has been recommended by the Board. The book-close period for the purpose of determining the entitlement to the proposed final dividend has not been stated. The Board wishes to clarify that, for the purpose of determining the entitlement to the proposed final dividend of HK0.6 cent per ordinary share for the year ended 31 March 2021 (subject to the approval of the shareholders at the 2021 annual general meeting), the register of members of the Company will be closed from Monday, 27 September 2021 to Tuesday, 28 September 2021, both dates inclusive, during which no transfer of shares will be effected. To qualify for the proposed final dividend (if approved by the shareholders at the 2021 annual general meeting), all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 24 September 2021.

Save for the above, all other information stated in the 2021 Annual Results Announcement remain unchanged.

By Order of the Board
Mi Ming Mart Holdings Limited
Yuen Mi Ming Erica
*Chairlady, Chief Executive Officer and
Executive Director*

Hong Kong, 23 June 2021

As at the date of this announcement, the Executive Directors are Ms. Yuen Mi Ming Erica (Chairlady) and Ms. Yuen Mimi Mi Wahng, the Non-executive Directors are Mr. Cheung Siu Hon Ronald, Mr. Lam Yue Yeung Anthony and Mr. Wong Siu Ki and the Independent Non-executive Directors are Ms. Chan Sze Lai Celine, Ms. Tsang Wing Yee and Ms. Hung Yuen Wa.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page on the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the website of the Company at www.mimingmart.com.