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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

**VOLUNTARY ANNOUNCEMENT
PROGRESS ANNOUNCEMENT ON THE A SHARE OFFERING
OF A HOLDING SUBSIDIARY, CIMC VEHICLES AND
THE PUBLICATION OF PROSPECTUS**

This is a voluntary announcement made by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 6 May 2020, 15 May 2020, 2 June 2020, 19 June 2020, 22 June 2020, 2 August 2020, 27 December 2020 and 19 May 2021 (collectively, the “**Announcements**”) in relation to the proposed initial public offering of RMB ordinary shares (A shares) in the PRC and the listing and trading on the ChiNext Market of the Shenzhen Stock Exchange (the “**Shenzhen Stock Exchange**”) by CIMC Vehicles (Group) Co., Ltd. (“**CIMC Vehicles**”), a holding subsidiary of the Company (the “**A Share Offering**”). The application of CIMC Vehicles for the A Share Offering has been approved by the ChiNext Market Listing Committee of the Shenzhen Stock Exchange and completed the registration with CSRC. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to inform the shareholders and potential investors of the Company that CIMC Vehicles has disclosed the Preliminary Price Consultation and Presentation Announcement for the Initial Public Offering and Listing of Shares of CIMC Vehicles (Group) Co., Ltd. on the ChiNext Market and the Prospectus for the Initial Public Offering and Listing of Shares of CIMC Vehicles (Group) Co., Ltd. on the ChiNext Market on 21 June 2021. The relevant details are available on the website of the Shenzhen Stock Exchange (www.szse.cn) and the website of Cninfo (www.cninfo.com.cn).

I. PRELIMINARY PRICE CONSULTATION PERIOD OF THE CIMC VEHICLES A SHARE OFFERING

Pursuant to the requirements of the relevant laws and regulations, the preliminary price consultation date in connection with the A Share Offering is 23 June 2021 (9:30 a.m. to 3:00 p.m.). During such period, CIMC Vehicles and the sponsor (the lead underwriter) will conduct preliminary price consultations among qualified participants who meet the requirements of the PRC laws and regulations to determine the issue price.

II. PRINCIPAL PROVISIONS OF THE CIMC VEHICLES A SHARE PROSPECTUS

Pursuant to the Prospectus for the Initial Public Offering and Listing of Shares of CIMC Vehicles (Group) Co., Ltd. on the ChiNext Market, the principal provisions are as follows:

1. Nominal value per share: RMB1.00;
2. Number of shares to be issued and their percentage to the total share capital after the CIMC Vehicles A Share Offering: 252,600,000 shares, representing 12.52% of the total number of shares after the CIMC Vehicles A Share Offering. The A Share Offering is solely the issue of new shares, and no public offering of shares shall be made by the original shareholders of CIMC Vehicles;
3. Net assets per share before CIMC Vehicles' issue: RMB5.64 per share (calculated by dividing CIMC Vehicles' audited interests attributable to owners of the parent as at 31 December 2020 by the total share capital before the A Share Offering);
4. Method of issue: The A Share Offering will be conducted through a combination of targeted placement to strategic investors, placement to qualified investors through offline price consultation process and subscription by public investors at a price fixed according to market value;
5. Target subscribers: The target subscribers of the A Share Offering will be qualified strategic investors, participants in the price consultation process, and other qualified investors. If the CSRC or Shenzhen Stock Exchange or other regulatory bodies have other requirements, such requirements shall be followed. If the target subscribers of the A Share Offering are related (connected) persons of CIMC Vehicles, CIMC Vehicles will take all reasonable measures to ensure that the target subscribers of the A Share Offering comply with the relevant requirements of the regulatory bodies including the CSRC, the Shenzhen Stock Exchange and the Hong Kong Stock Exchange (if applicable);
6. Preliminary price consultation period: 23 June 2021;
7. Issue date: 29 June 2021;
8. Date of listing: CIMC Vehicles will apply for the listing on the ChiNext Market of the Shenzhen Stock Exchange as soon as possible upon completion of the A Share Offering.

III. IMPACTS OF THE CIMC VEHICLES A SHARE OFFERING ON THE COMPANY AND RISK WARNING

Upon completion of the A Share Offering, assuming that all 252,600,000 A shares under the A Share Offering are approved to be issued, and the target subscribers are all independent third parties of the Company, the Company's shareholding in CIMC Vehicles will decrease from the current level of approximately 57.42% to approximately 50.23%. Upon the A Share Offering, the Company will remain as a controlling shareholder of CIMC Vehicles, which will remain as a consolidated non-wholly owned controlling subsidiary of the Company.

The A Share Offering will not have any material impacts on the results and financial conditions of the Company.

As there are still uncertainties in the CIMC Vehicles A Share Offering, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or underlying securities of the Company and pay attention to investment risks. The Company will make further announcements on the major updates and major progress of the CIMC Vehicles A Share Offering in accordance with the relevant laws and regulations and other regulatory requirements as and when appropriate. Investors are advised to make rational investment and pay attention to investment risks.

This announcement is available for review on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 21 June 2021

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong as non-executive Directors; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.