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## **NORTH ASIA STRATEGIC HOLDINGS LIMITED**

**北亞策略控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8080)**

### **DISCLOSEABLE TRANSACTION COMPLETION OF ACQUISITION OF PROPERTY-HOLDING COMPANY**

References are made to the announcement dated 11 March 2021 (“**Announcement**”) and supplemental announcement dated 14 May 2021 issued by North Asia Strategic Holdings Limited (“**Company**”) in relation to its acquisition of the Target, a property-holding company, which constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules. Unless otherwise specified, capitalized terms shall have the same meanings as defined in the Announcement.

The Board is pleased to announce Completion took place on 21 June 2021 pursuant to the terms and conditions of the Provisional Agreement. Taking into account adjustments by reference to the net tangible asset value of the Target as at the Completion Date including management fees and utility deposits, subject to confirmation by a set of audited financial statements to be delivered by the Vendor within 30 days from the Completion Date, the adjusted Consideration paid by the Purchaser at Completion was HK\$46,530,138.

On behalf of the Board

**NORTH ASIA STRATEGIC HOLDINGS LIMITED**

**Zhang Yifan**

*Chairlady and Executive Director*

Hong Kong, 21 June 2021

*\* For identification purpose only*

*As at the date of this announcement, the Board comprises Ms. Zhang Yifan (Chairlady and Executive Director) and Mr. Pierre Tsui Kwong Ming (Executive Director); Mr. Joseph Liang Hsien Tse, Mr. Joseph Chan Nap Kee and Mr. Kenneth Kon Hiu King (being Independent Non-executive Directors).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules or the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page for at least seven days from the date of its posting and on the Company’s website at [www.nasholdings.com](http://www.nasholdings.com).*