SCE Intelligent Commercial Management Holdings Limited

中駿商管智慧服務控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering :

Number of International Offer Shares

500,000,000 Shares (subject to the Over-allotment Option) 500,000,000 股股份 (視乎超額配股權行使與否而定) 50,000,000 Shares (subject to reallocation) 50,000,000 股股份 (可予重新分配) 全球發售的發售股份數目

Number of Hong Kong Offer Shares 香港發售股份數目

to reallocation and the Over-allotment Option)
450,000,000股股份(包括50,000,000股優先發售下的的預留股份)(可予重新分配及視乎超額配股權行 國際發售股份數目:

| Not more than HK\$4.60 per Offer Share and expected to be not less than HK\$3.70 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) 不高於每股發售股份4.60港元且預期不低於每股發售股份4.60港元且預期不低於每股發售股份4.60港元且預期不低於每股發售股份4.70港元,另加1%經紀佣金、0.0027%證監查交易徵費及0.005%聯交所交易費(須於申請時以港元繳足,多繳股款可予遏還)

Nominal value

每股股份0.01港元 面值 : Stock code tock code : 606 股份代號 : 606

Application Form 申請表格

Please read carefully the prospectus of SCE Intelligent Commercial Management Holdings Limited (the "Company") dated June 21, 2021 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and BLUE Application Forms, the Prospectus and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or purchase nor shall there be any subscription or sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application From and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares have not been and will not be registered unter the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will be no offer or sale of the Hong Kong Offer Shares in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part)

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, or any copy thereof, you agree and confirm that will not take or transmit into the United States or any of its territories possess or distribute, directly or indirectly, in the United States or to transmit any employee or affiliate of the recipient located therein.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering – Pricing and Allocation – Reallocation" in the Prospectus. In particular, the Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL-91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the Joint Representatives, in their absolute discretion, may (but shall not be obliged to) reallocate up to 50,000,000 Offer Shares from the International Offering to the Hong Kong Public Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering (before any exercise of the Over-allotment Option), and the final Offer Price shall be fixed at HKS3.70 per Offer Share (being the low-end of the Offer Price range stated in the Prospectus).

SCE Intelligent Commercial Management Holdings Limited Joint Sponsors Joint Representatives Joint Global Coordinators

- Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

- apply for the desired number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, subject to the Articles of Association;
- $\begin{array}{l} \textbf{enclose} \ payment \ in \ full \ for \ the \ Hong \ Kong \ Offer \ Shares \ applied \ for, \ including \ 1\% \ brokerage \ fee, \\ 0.0027\% \ SFC \ transaction \ levy \ and \ 0.005\% \ Stock \ Exchange \ trading \ fee; \end{array}$
- 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
 confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application; declare that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or through the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
 undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering or participate in the International Offering except in respect of Reserved Shares applied for under the Preferential Offering;

- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company and/or its agents to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and the Prospectus; request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account: request that any refund cheque(s) be made payable to the underlying applicants who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address specified in their application instructions in accordance with the procedures prescribed in this Application Form and in the Prospectus; confirm that each underlying applicant has read the terms and conditions and application Form and the Prospectus and agrees to be bound by them:

 represent, warrant and undertake that the underlying applicants(s) and any persons for whose benefit

- agree that this application, any acceptance of ft and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and

在填寫本中請表格前,請仔細閱讀中發商管智慧服務捨股有限公司(「本公司」) 日期為2021年6月21日的招股 章程(「摺數章程) (尤其是招股章程) 如何申請答港發售股份及預留股份 | 一節) 及本申請表格育面所列指引。 除本申請表格另有界定分, 招股章程所举定的詞語在本申請表格長有相同讀義。

450,000,000 Shares (including 50,000,000 Reserved Shares under the Preferential Offering) (subject

香港交易及結算所有限公司、香港聯合交易所有限公司(**聯交所**)、香港中央結算有限公司(「**審港結算**))、香港競券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失率猶任何實

本申請表格連同各份**白色、黃色及藍色**申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所列明的其他文件之副本已根據公司(清盤及雜項條文)條例(香港法例第32章)第342C條規定送呈香港公司註冊處處長登紀。證券監察會及香港公司註冊處處長對任何此等文件的內容概不負責。

間下務請留意本申請表格「個人資料收集聲明」一段,當中藏有本公司及其香港證券登記處有關個人資料及遵 守個人資料(私隱)條例的政策及憤倒。

本申請表格或招股章程所報者概不構成出售要約或認購或購買要約的招攬,亦不得於進行該等要約、招攬或出 指屬越法的任何司法權區內認購或出售任何香港發售股份。本申請表格及招股章程不得在或向美國域內(及其 領土、屬地及受其司法管轄的所有地區)直接或削接源發,而此項申請亦不是在美國出售或認購香港發售股份 的要約。香港發售股份未曾亦不會推騰美國證券法或美國任何州證券法營記,且不得在美國地內發售、出售、 抵押或轉讓、推根據美國證券法及適用美國州證券法捷額免營記規定或並非受該等登記規定規限的交易除外。 香港發售股份依據美國證券法以適用及提升發替公出售的各司法權區適用法例於離岸交易中在美國境外提呈 發售及出售。香港發售股份不會在美國發售或出售。

在任何根據當地法例不得發送、潔發或複製本申請表格及招股章程的司法權區內價不得發送、潔發或複製(不 論以任何方式,也不論全部或部分)本申請表格及招股章程。本申請表格及招股章程僅提供予 關下本人。價 不得發送、潔發或複製本申請表格或招股章程的全部或部分。如未能遵守地項指令。用阿薩法美國諸等法或其 他司法權區的適用法例。 閣下一經接幹本申請表格及招股章程或其任何劇本的條款,即同意及確認遵守以下 限制:本申請表格及招股章程或其任何副本不得繼進或傳述至美國或其任何創土或屬地,亦不得直接或間接在 美國或向位於美國的收件人的任何顧貞或聯屬人士派發。

香港公開發售與國際發售之間的發售股份分配可按招股章程「全球發售的架構 一定價及分配 - 重新分配」一節 所述重新分配。具體而言、聯席代表可將發售股份由國際發售重新分配至香港公開發售,以滿足根據香港公開 發售作出的有效中請。根據聯交所發出的指引信HKEX-GL-91-18。納得關重新分配並非根據上市投脫第18項 應用指引而作出,則聯席代表可(但無義第 - 全體的符決定辦至多50,000,000股發售股份經國際發售重新分配 至香港公開發售,因此,香港公開發售下可供認購的發售股份總數將至多為100,000,000股發售股份、佔全球 發售下初步可供認購發用股份20%(於任何超額配股權獲行使前),且最終發售價須定為每股發售股份3.70港元 (即招股章程所述發售價範圍的下限)。

致: 中販商管智慧服務控股有限公司聯席保惠人聯席代表人聯席代表 據所 代表 據所 在大球協調人聯席座東管理人 聯席原東衛管理人 聯席來前商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- understand that these declarations and representations will be relied upon by the Company, the Joint Sponsors and the Joint Representatives in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;

- and the Prospectus and agrees to be bound by them:

 represent, warrant and undertake that the underlying applicant(s) and any persons for whose benefit
 the underlying applicant(s) is/are applying outside the United States (as defined in Regulation S) when
 completing and submitting the application and not a U.S. person (as defined in Regulation S) or is a
 person described in paragraph (b) 43 of Rule 903 of Regulation S or the allottment of or application
 for the Hong Kong Offer Shares to or by whom or for whose benefit the application is made would not
 require the Company, the Joint Sponsors, the joint Representatives, the Joint Clobal Coordinators, the
 Joint Lead Managers, and the Underwriters to comply with any requirements under any law or regulation
 (whether or not having the force of law) of any terratory outside Hong Kong;
- agree that the Company, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective directors, advisors, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation and declaration made by us or the underlying applicants.

吾等確認,吾等已(i)無關。東之公開發售指入 香港公開發售提供自表。(II ◆ DA 等 有別的所有過 請表格所載條款及條件以及申析程子。並同意受 們: 7. 及》總計 (2.) 與終編經交白表eIPO申請的運作程序以及與 自治用生例及例 (4.) 法定或其他);及(i) 閱讀相股章程及本申 意受[] 如東。代表以本申請有關的各相關申請人作出申請時,我

- ○職及才申請表格面條款及條件,並在組織章程細則的規限下,申請有意認購的香港發售股 認購香港發售服份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯 教及)。

- 夾附申誦認購香港發化服份所屬的全數款項(包括1%經經過四級 交所人易費及) 確認相關申請人已承認及同意接納該等相關申請人根據本申請所申請的香港發售股份,或獲分配的任何較少數目的香港發售股份」類過刊; 聲明是項申請為相關申請人或以相關申請人代為申請的人士為受益人以白色或黃色申請表格或向香港 結算發出電子款廣報系或經過白表eIPO服務(<u>www.eipo.com.hk</u>)的指定白表eIPO服務供應商所作出及 擬作出的唯一申請;
- ➤ 链及確認相關申請人及相關申請人為其利益而提出申請的人士未曾申請、承購或表示有意認購,亦不會申請、承購或表示有意認購國際發售項下的任何發售股份,以及不會以其他方式參與國際發售(企圖後先發售的預留股份除外);
- 明三 貴公司、聯席保薦人及聯席代表將依賴此等聲明及陳述,以決定是否就是項申請配發任何香港 發售股份,而倘相關申請人作出虛假聲明,則可能會被檢控;
- **授權** 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,且 貴公司及/或其代理人可根據本申請表格及招股章程所藏程序按相關申請人的申請指示所指定地址以普通郵遞方式寄發任何股票(如適用),郵談風險概由該相關申請人自行 求擔;
- 倘申請人使用單一銀行賬戶支付申請股款,要求任何電子退款指示發送至申請付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人,並根據本申請表 格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵談風險概由該 相關申請人承擔;
- 確認各相關申請人已細閱白表elPO指定網站www.cipo.com.hk、本申請表格及招股章程所載條款與條件及申請程序,並同查受其約亩:
- **擊明、保證**及承諾相關申請人及相關申請人為其利益而提出申請的任何人士在填寫及遞交申請時身處 美國境外且並非美籍人士(定義見S規例)或屬S規例第902條第(h)(3)段所規定人士;或相關申請人或 由相關申請人或為其利益而提出本申請的人士獲分配或申請認購香港發售股份,不會引致 貴公司、 轉席本配經辦人及香港承銷商遵守香港以外任何地區的任 何法例或法規任何規定(不論具有法律效力與否);
- 同意本申請、任何對本申請的接納以及因此訂立的合約將受香港法例規管,並須按其詮釋;及
- 同意 黄公司、聯席保薦人、聯席代表、聯席全球協調人、聯席聚簿管理人、聯席泰頭經辦人、承銷商及被等各自的各別董事、顧問、代理人以及參與全球發售的任何其他各方有權依賴我們或相關申請人作出的任何保證、陳述或聲明。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

張支票

2	We, on behalf of the
	underlying applicants
	offer to purchase
	我們(代表相關相關
	申請人)要約購買

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the readrong CDE Office shares on benair of the industrying applicants whose details a only CD-ROM submitted with this Application Form.
香港發售股份(代表相關申請人,其資料載於連同本申請表格遞交的唯讀光碟)。

3

Total of 隨附之合共 are enclosed for a total sum of 其總金額為

Check number(s) 支票編號			

1	Please	use	BLOCK	letters	請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱					
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼		Fax number 傳真號碼		
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交				
	Broker no. 經紀號碼				
	Broker's chop 經紀印章				

For Bank Use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form

Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application

Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop. For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the first-named applicant's name;
- be made payable to "HANG SENG (NOMINEE) LIMITED SCE INTELLIGENT COMMERCIAL MANAGEMENT HOLDINGS LIMITED PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Representatives have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), e-Refund payment instruction(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, e-Refund payment instruction(s) and/or refund chequi applicable, verification of compliance with the terms and application procedures so in the Prospectus and this Application Form and announcing results of allocation of the Hong Kong Offer Shares;
- complying with applicable laws and regulations in Hong Kong and elsew
- registering new issues or transfers into or out of the names of olders in ing, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of t Comp
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders rights issues, bonus issues, etc.; ny, such as dividends. of the
- distributing communications from the Co
- compiling statistical inform rofiles;
- as required by laws, rules or making disclosures regulations (whether statutory or otherwise) in Hong Kong or else
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisors, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, Share Registrar in connection with their respective business operations; ent or other services to the Company or the Hong Kong
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at the registered address of the Company disclosed in "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

填寫本申請表格的指引

下述欄號是本申請表格中各欄的編號。

在本申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名/名稱及代表身份。

使用本申請表格申請香港發售股份。 閣下必須為名列於證監會公佈的白表eIPO服務供應商名 單內可以就香港公開發售提供白表eIPO服務的供應商

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格一併遞交的唯讀光碟格式的 一個資料檔案

在欄3填上 閣下的付款資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份識別號碼;及(ii)載有相關申請人申請資料的資料檔案 的檔案編號

本欄所註明金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格,連同載有光碟的密封信封(如有)必須放進蓋上 閣下公司印鑑的信封 內。如以支票繳交股款,該支票必須:

- 為港元支票;
- 由在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱。該賬戶名稱必須與申請表格所示名稱相同;倘屬聯名申請,則必須與排名首位申請人的姓名/名稱相同;
- 註明抬頭人為「恒生代理人有限公司中駿商管智慧服務控股有限公司 公開發售」;
- 割線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兑現, 閣下的申請可遭拒絕受理。

閣下須負責確保所遞交支票的資料與就本申請遞交的光碟或資料檔案所載申請資料相同。倘出 現差異,本公司及聯席代表有絕對酌情權拒絕接受任何申請

本公司將不會就申請所付款項發出任何收據。

人資料和個人資料(私隱)條例(香港法例第486章)

在欄4填上 閣下的資料(用正楷)。

閣下須在本欄填上白表eIPO服務供應商的名稱、身份識別號碼及地址。 閣下亦須填寫 閣下 營業地點的聯絡人姓名及電話號碼以及(如適用)經紀號碼及經紀印章

個人資料

個人資料收集聲明

人和持有人説明有關本公司及香港證券登記處有關個章)([**《條例》**])方面的政策和慣例。 此項個人資料收集聲明是向香港發售股份的申

收集 閣下個人資料的原因

證券申請人及登記持有人以本身を義申請證券或明讓或受讓證券時或尋求香港證券登記處的服務時,必須向本公司或其代理及香港證券登記處提供準確個人資料。

水的於轉所能導致 閣下申閒證券被拒或延遲,或本公司或香港證券登記處無法 使股份 此,地可麗妨礙或延難登記或轉讓 閣下成功申請的香港發售股份及/ 想利的股票 電子與款指示及 或退款支票。 落實轉讓

有任何錯誤,須立即通知本公司及香港證券登記處。

目的 2.

證券持有人的個人資料可以任何方式被採用、持有、處理及/或保存,以作下列用途:

- 處理 閣下的申請、電子退款指示及/或退款支票(如適用)、核實是否符合招股章程及本申請表格載列的條款和申請程序以及公佈香港發售股份/預留股份的分配結果;
- 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名冊;
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,例如股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據和證券持有人資料;
- 根據香港或其他地區的法律、規則或規例進行披露(無論法定或其他規定);
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港證券登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港證券登記處所持有關證券持有人的個人資料將會保密,但本公司及香港證券登記 處可以在為達到上述任何目的之必要情況下,作出彼等認為必要的查詢以確認個人資料的準確 性,尤其彼等可向或從下列任何人士披露、索取或轉交(無論在香港境內或境外)有關個人資

- 本公司委任的代理,例如財務顧問、收款銀行和主要海外證券登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人,彼等將會就中 央結算系統的運作使用有關個人資料:
- 向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他 服務的任何代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規要求的其他實
- 證券持有人與其進行或擬進行交易的任何人士或機構,例如彼等的銀行、律師、會計師或

4. 個人資料的保留

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。 毋須保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港證券登記處是否持有其個人資料,並有權索取有關該資料的

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊 地址送交公司秘書,或向香港證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示,即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on envelope containing the Thursday, June 24, 2021:

Hang Seng Bank Limited 17/F Hang Seng 113 113 Argyle Street Mongkok Hong Kong

褫交本申請表格

此份已填妥的申請表格,連同適當支票及載有光碟的密封信封,必須於2021年6月24日(星期四)下午四時正前,送達下列收款銀行:

恒生銀行有限公司 香港旺角亞皆老街113號 恒生113 17樓