

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of DINGYI GROUP INVESTMENT LIMITED (the “**Company**”) dated 11 June 2021 in relation to further amendments to the terms and conditions of the Convertible Bonds. Unless otherwise stated, terms used in this clarification announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to clarify that:

- (1) The conversion rights (the “**Conversion Rights**”) attaching to the Convertible Bonds expired on 31 May 2021. As such, the Convertible Bonds have become a straight debt and carry no Conversion Rights pursuant to the Third Amendment Deed.
- (2) As the Convertible Bonds are no longer regarded as convertible debt securities, the Company is not required to apply for the approval of the Stock Exchange for the Third Amendments under Rule 28.05 of the Listing Rules.

By order of the Board

DINGYI GROUP INVESTMENT LIMITED

LI Kwong Yuk

Chairman and Executive Director

Hong Kong, 17 June 2021

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer) and Mr. WANG Xiaohua as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.