

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China Smartpay Group Holdings Limited**

**中國支付通集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8325)**

## **EXTENSION OF PLACING PERIOD AND LONG STOP DATE OF PLACING OF NEW SHARES UNDER NEW GENERAL MANDATE**

**Placing Agent**



**軟庫中華**

**SBI China Capital**

Reference is made to the announcement of China Smartpay Group Holdings Limited (the “**Company**”) dated 21 May 2021 (the “**Announcement**”) in respect of the placing of new shares under new general mandate. Unless otherwise specifies, capitalised terms used herein shall have the same meanings as defined in the Announcement.

### **EXTENSION OF PLACING PERIOD AND LONG STOP DATE**

As additional time is required for the Placing Agent to procure investors to subscribe for the Placing Shares and to complete relevant administrative procedures in relation to the Placing, the Board hereby announces that after trading hours on 11 June 2021, the Company and the Placing Agent, after arm’s length negotiation, entered into a side letter (the “**Side Letter**”), pursuant to which the Company and the Placing Agent agreed to extend, among others:—

- (i) the expiry date of the Placing Period under the Placing Agreement from 11 June 2021 to 23 June 2021; and
- (ii) the Long Stop Date of the Placing Agreement from 11 June 2021 (or such later date as may be agreed by the parties to the Placing Agreement in writing) to 23 June 2021 (or such later date as may be agreed by the parties to the Placing Agreement in writing).

Save as disclosed above, all other material terms and conditions of the Placing Agreement shall remain in full force and effect.

The Directors consider that the terms of the Side Letter are fair and reasonable and in the interests of the Group and the Shareholders as a whole.

**Given that Completion is subject to the fulfilment of the Condition, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares**

By Order of the Board  
**China Smartpay Group Holdings Limited**  
**Zhang Xi**  
*Chairman*

Hong Kong, 11 June 2021

*As at the date of this announcement, the Board comprises (i) four executive Directors, namely, Mr. Zhang Xi, Mr. Wu Hao, Mr. Lin Xiaofeng and Mr. Song Xiangping; and (ii) three independent non-executive Directors, namely, Mr. Wang Yiming, Mr. Lu Dongcheng and Dr. Yuan Shumin.*

*This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting. The announcement will also be published on the Company’s website at <http://www.chinasmartpay.com>.*