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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

CHANGE OF DATE, TIME AND VENUE OF ANNUAL GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the annual results announcement of China Development Bank International Investment Limited (the “**Company**”) dated 30 March 2021, the notice of annual general meeting of the Company (the “**AGM**”) dated 30 April 2021 (the “**AGM Notice**”), the supplemental notice of AGM dated 1 June 2021 (the “**Supplemental AGM Notice**”), the circular of the AGM dated 30 April 2021 (the “**Circular**”), the supplemental circular of AGM dated 1 June 2021 (the “**Supplemental Circular**”), the form of proxy for AGM (the “**Form of Proxy for AGM**”) despatched to the Shareholders on 30 April 2021 and the revised form of proxy for AGM (the “**Revised Form of Proxy for AGM**”) despatched to the Shareholders on 1 June 2021 relating to, among others, the forthcoming AGM. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the AGM Notice, the Supplemental AGM Notice, the Circular and the Supplemental Circular.

CHANGE OF DATE, TIME AND VENUE OF AGM

As disclosed in the AGM Notice, the Supplemental AGM Notice, the Circular, the Supplemental Circular, the Form of Proxy for AGM and the Revised Form of Proxy for AGM, the forthcoming AGM was initially scheduled to be held on 23 June 2021 at 11:00 a.m. at Suites 4506-4509, Two International Finance Centre, No. 8 Finance Street, Central, Hong Kong. The board of directors of the Company (the “**Board**”) announces that the date, time and venue of the forthcoming AGM have been rescheduled and the AGM will be held at PLAZA Room, Regus Conference Centre, 35/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong on 28 June 2021 at 3:00 p.m..

CHANGE OF PERIOD OF CLOSURE OF REGISTER OF MEMBERS FOR DETERMINING ENTITLEMENT TO ATTEND AND VOTE AT THE FORTHCOMING AGM

In respect of the change of date of the forthcoming AGM now re-scheduled to 28 June 2021, the period of closure of the register of members of the Company for the purpose of determining shareholders’ entitlements to attend and vote at the forthcoming AGM will be changed from 18 June 2021 to 23 June 2021 (both days inclusive) to 23 June 2021 to 28 June 2021 (both days inclusive). During such period, no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at

the forthcoming AGM now re-scheduled to 28 June 2021, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration no later than 4:30 p.m. on 22 June 2021.

Except for the above changes regarding the date, time and venue of the AGM and the arrangements for closure of the register of members, the remaining contents of the Circular, the Supplemental Circular, the AGM Notice, the Supplemental AGM Notice, the Form of Proxy for AGM and the Revised Form of Proxy for AGM remain unchanged. The Form of Proxy for AGM and the Revised Form of Proxy for AGM remain valid for use at the forthcoming AGM to be held on 28 June 2021 at 3:00 p.m.. Shareholders of the Company who intend to attend the AGM should be aware of the abovementioned change of date, time and venue of the AGM.

By Order of the Board
China Development Bank International Investment Limited
BAI Zhe
Chairman

Hong Kong, 11 June 2021

As at the date of this announcement, the Board is comprised of Mr BAI Zhe as Executive Director; and Mr SIN Yui Man, Mr FAN Ren Da, Anthony and Mr CHEUNG Ngai Lam as Independent Non-executive Directors.