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Huali University Group Limited
华立大学集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1756)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
THE INTERIM REPORT**

Reference is made to the 2021 interim report of Huali University Group Limited (the “**Company**”) for the six months ended February 28, 2021 (the “**Interim Report**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Interim Report.

The board of directors of the Company (the “**Board**”) wishes to clarify that the paragraph in relation to the page number references in the section headed “Report On Review of Interim Financial Information — INTRODUCTION”, being on page 29 of the Interim Report, shall be amended as follows (as underlined and highlighted in bold for easy reference):

“We have reviewed the interim financial information set out on pages **31 to 69**, which comprises the interim condensed consolidated balance sheet of Huali University Group Limited (the “Company”) and...”

The Board further clarifies that the paragraphs in relation to the page number references on pages 31, 33, 34 and 35 of the Interim Report shall be amended as follows (as underlined and highlighted in bold for easy reference):

“The notes on **pages 36 to 69 form** an integral part of this interim condensed consolidated financial information.”

Save as disclosed hereinabove, all other information in the Interim Report remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Interim Report.

By Order of the Board
Huali University Group Limited
Zhang Zhifeng
Chairman

Hong Kong, June 11, 2021

As at the date of this announcement, the executive Directors are Mr. Zhang Zhifeng, Mr. Ye Yaming and Mr. Ma Zhixiong; the non-executive Director is Mr. Zhang Yude; and the independent non-executive Directors are Ms. Chiu Lai Kuen Susanna, M.H., J.P., Mr. Yang Ying and Mr. Ding Yi.