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Huishang Bank Corporation Limited*
徽商银行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3698 and 4608 (Preference Shares))

SUPPLEMENTAL NOTICE OF THE 2020 ANNUAL GENERAL MEETING

Reference is made to the notice (“**Notice**”) of the 2020 annual general meeting (the “**AGM**”) of Huishang Bank Corporation Limited* (the “**Bank**”) dated May 15, 2021 and the circular of the AGM (“**Circular**”) dated May 25, 2021. Unless otherwise defined, the expressions in this supplemental notice shall have the same meanings with those defined in the Notice and the Circular.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Board, as the convener (the “**Convener**”) of the AGM, received an interim proposal to the AGM from Anhui Credit Guaranty Group Co., Ltd. (a Shareholder holding approximately 5.96% of the total issued ordinary share capital of the Bank carrying voting rights) (the “**Proposing Shareholder**”) on June 10, 2021. The matter involved in the proposal has been considered and approved by the Board, and the Convener agreed to submit the following additional resolution to the AGM in accordance with relevant regulations:

SUPPLEMENTAL ORDINARY RESOLUTION

8. To consider and approve the election of Mr. Wang Zhaoyuan as a non-executive Director of the fourth session of the Board of the Bank.

The special resolutions (8) to (11) as set out in the Notice shall be renumbered as special resolutions (9) to (12).

By order of the Board
Huishang Bank Corporation Limited*
Yan Chen
(Temporarily performing the duties of the Chairman)
Executive Director

Hefei, Anhui Province, the PRC
June 12, 2021

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the AGM will be taken by poll except where the chairman decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.hsbank.com.cn) in accordance with the Listing Rules.
2. For details of other resolutions proposed for consideration and approval at the AGM, closure of register of members, eligibility for attending the AGM, registration procedures and other matters, please refer to the Notice.
3. The supplemental proxy form to the AGM is attached to this supplemental notice. Shareholders shall return the supplemental proxy form and the power of attorney or other documents of authority to the Bank’s H share registrar (for H Shareholders), Computershare Hong Kong Investor Services Limited or the address of the registered office and principal place of business in the PRC (for Domestic Shareholders) of the Bank and in each case, in person or by post, not less than 24 hours before the time fixed for holding the Annual General Meeting (i.e. before 9:00 a.m. on Tuesday, June 29, 2021) or any adjourned meeting thereof.
4. The supplemental proxy form to the AGM is to be used for the supplemental resolution set out in this supplemental notice, and will not affect the validity of the proxy form duly completed by you in respect of the resolutions set out in the Notice. If you have already validly appointed a proxy to attend and act on your behalf at the AGM but have not completed and returned the supplemental proxy form to the AGM, your proxy will have the right to vote on the supplemental resolution set out in this supplemental notice at his/her discretion.
5. Except for the supplemental resolution set out in this supplemental notice, other matters relating to the AGM remain unchanged. For details of other resolutions and other related matters submitted for approval at the AGM, please refer to the Circular and the Notice available at the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and at the website of the Bank (www.hsbank.com.cn).
6. Other businesses:
 - A. In order to safeguard the legitimate rights and interests of all Shareholders and protect the physical wellness of the attendees, reminders for relevant matters of the meeting are hereby provided below:
 - (a) To fully safeguarded the Shareholders in exercising their voting rights while ensuring the prevention and control of COVID-19, the Bank recommends Domestic Shareholders and H Shareholders to appoint the chairman of the meeting to vote on their behalf onsite so as to reduce the risks borne by the Shareholders on their trips to and from the venue and downsize group gathering at the venue, as well as protect the physical wellness of the Shareholders and the attendees to the greatest extent.
 - (b) For Shareholders who wish to access information of the onsite situation of the meeting, please complete and return the supplemental proxy form. The Bank will provide a phone channel for accessing the onsite meeting after making necessary identity authentication. Please contact the Board office of the Bank through the methods set out in note 6C. to this supplemental notice by 6:00 p.m. on June 23, 2021 for registration and phone access related services if the above is requested.
 - (c) Practical measures will be taken by the Bank on the AGM to avoid the spread of COVID-19, including (i) temperature and health code checks for attendees; (ii) leaving the meeting venue immediately for hospital if the attendee has symptoms such as fever or cough; (iii) compulsory wearing of face masks throughout the meeting; (iv) maintaining proper distance between seats; and (v) persons who have been in contact with confirmed cases or asymptomatic carriers in the past 14 days shall not attend the meeting; and attendees who have traveled from or through overseas (including Hong Kong, Macao, and Taiwan regions) or mid to high-risk area in the country over the past 14 days must present a negative nucleic acid test certificate issued within 3 days before leaving the aforementioned countries or regions or after arriving in Hefei.

B. The AGM is expected to last for no more than half day. Shareholders and their proxies attending the meeting shall bear their own traveling and accommodation expenses.

C. The address of Computershare Hong Kong Investor Services Limited is:

17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai
Hong Kong
Tel No.: (852) 2862 8628
Fax No.: (852) 2865 0990

The address of the registered office and principal place of business in the PRC of the Bank:

The Board Office
Block A, Tianhui Building, 79 Anqing Road
Hefei, Anhui Province
the PRC
Tel No.: (86) 0551 6266 7729
Fax No.: (86) 0551 6266 7787

As of the date of this supplemental notice, the Board of Directors comprises of Yan Chen and Zhang Renfu as executive Directors; Zhu Yicun, Wu Tian, Qian Dongsheng, Gao Yang, Wang Wenjin and Zhao Zongren as non-executive Directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng and Huang Aiming as independent non-executive Directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*