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CHINA LEON INSPECTION HOLDING LIMITED

中国力鸿检验控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1586)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS

Reference is made to the announcement of the Company dated 12 May 2021 (the “**Announcement**”) in relation to the entering into of the CB Subscription Agreement between the Company and the Subscriber. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Company is pleased to announce that completion of the CB Subscription has taken place on 11 June 2021 and the Convertible Bonds in the principal amount of HK\$50,000,000 have been issued to the Subscriber in accordance with the terms and conditions of the CB Subscription Agreement.

To the knowledge of the Company, the Subscriber is a registered private investment fund registered as a Mutual Fund with the Cayman Islands Monetary Authority (CIMA) since 20 March 2012. It has a wide investor base with more than 50 investors which comprise companies, financial institutions, nominees and individuals etc..

By Order of the Board
Chine Leon Inspection Holding Limited
Yang Rongbing
Executive Director

Hong Kong, 11 June 2021

As at the date of this announcement, the Board comprises eight Directors, namely Mr. Li Xiangli, Ms. Zhang Aiyang, Mr. Liu Yi and Mr. Yang Rongbing as executive Directors; Mr. Wang Gang as a non-executive Director; and Mr. Wang Zichen, Mr. Zhao Hong and Mr. Liu Hoi Keung as independent non-executive Directors.