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COGOBUY GROUP

科通芯城集團

(a company incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 400)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 10 JUNE 2021**

At the annual general meeting (the “AGM”) of Cogobuy Group (the “Company”) held on 10 June 2021, all the proposed resolutions as set out in the notice of the AGM dated 29 April 2021 were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and the reports of the directors and auditor of the Company for the year ended 31 December 2020.	995,910,978 (99.97%)	301,000 (0.03%)
2(a).	To re-elect Mr. Kang Jingwei, Jeffrey as an executive director of the Company.	995,334,978 (99.92%)	819,000 (0.08%)
2(b).	To re-elect Mr. Hao Chunyi, Charlie as an independent non-executive director of the Company.	995,286,978 (99.91%)	867,000 (0.09%)
3.	To authorize the board of directors of the Company to fix the respective remuneration of the directors of the Company.	996,153,978 (100%)	—
4.	To re-appoint SHINEWING (HK) CPA Limited as the Company’s auditor to hold office until the conclusion of the next annual general meeting of the Company and to authorize the board of directors of the Company to fix their remuneration.	995,334,978 (99.92%)	819,000 (0.08%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
5.	To give a general mandate to the directors of the Company to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of this resolution.	996,153,978 (100%)	—
6.	To give a general mandate to the directors of the Company to issue, allot and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution.	986,072,978 (98.99%)	10,081,000 (1.01%)
7.	To extend the general mandate granted to the directors of the Company to issue, allot and deal with additional shares of the Company under resolution number 6 to include the aggregate number of the shares repurchased by the Company pursuant to the general mandate to repurchase shares under resolution number 5.	986,072,978 (98.99%)	10,081,000 (1.01%)
8.	To give a specific mandate to the directors of the Company to issue, allot, procure the transfer of and otherwise deal with not more than 3% of the total number of issued shares of the Company as at the date of passing of this resolution in connection with the restricted share unit scheme of the Company.	986,120,978 (98.99%)	10,033,000 (1.01%)

* The full text of the resolutions nos. 5, 6, 7 and 8 above are set out in the notice of the AGM dated 29 April 2021.

Notes:

- (a) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 8, all resolutions were duly passed as ordinary resolutions.
- (b) As at the date of the AGM, the total number of shares of the Company in issue was 1,416,184,732 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 1,416,184,732 shares.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited.

None of the shareholders is required under the Listing Rules to abstain from voting on any of the resolution at the AGM.

- (e) The trustees of the restricted share unit scheme, Computershare Hong Kong Trustees Limited and The Core Trust Company Limited, had not exercised the voting rights in respect of any shares held under trust and had therefore abstained from voting on the resolution numbered 8 at the AGM.
- (f) Save as disclosed above, none of the shareholders of the Company have stated their intention in the Company's circular dated 29 April 2021 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The Company's auditor, SHINEWING (HK) CPA Limited, acted as the scrutineer for the vote-taking at the AGM and compared the polls results summary to the poll forms collected by the Company. The work performed by SHINEWING (HK) CPA Limited in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

By Order of the Board

COGOBUY GROUP

KANG Jingwei, Jeffrey

Chairman, Executive Director and Chief Executive Officer

Shenzhen, the People's Republic of China, 10 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. KANG Jingwei, Jeffrey and Mr. WU Lun Cheung Allen; the non-executive director of the Company is Ms. NI Hong, Hope; and the independent non-executive directors of the Company are Mr. YE Xin, Dr. MA Qiyuan and Mr. HAO Chunyi, Charlie.