

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

ANNOUNCEMENT REGARDING THE APPROVAL OF ISSUANCE OF CAPITAL BONDS WITHOUT A FIXED TERM

On 15 October 2020, Harbin Bank Co., Ltd. (the “**Bank**”) considered and approved the Proposal on the Extension of the Validity Period of the Issuance Plan of the Capital Supplemental Bonds and Relevant Shareholders’ Resolution and the Validity Period of the Authorisation to the Board and the Persons Authorised by the Board to Deal with All Matters Relating to the Issuance of Capital Supplemental Bonds at the 2020 first extraordinary general meeting.

The Bank has received the Approval of Heilongjiang Regulatory Bureau of the CBIRC for Harbin Bank to Issue the Capital Bonds Without a Fixed Term (Hei Yin Bao Jian Fu [2021] No. 44) and the Administrative Approval Decision of the People’s Bank of China (Yin Xu Zhun Yu Jue Zi [2021] No. 92), approving the Bank’s public issuance of capital bonds without a fixed term in an amount not more than RMB15 billion in China national inter-bank bond market. The administrative approval is valid from 7 June 2021 to 6 June 2023, during which the Bank can choose the time of the issuance independently.

The Bank will perform its information disclosure obligations regarding the issuance of the capital bonds without a fixed term in accordance with the relevant regulatory requirements.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Deng Xinquan
Chairman

Harbin, the PRC, 9 June 2021

As at the date of this announcement, the Board of the Bank comprises Deng Xinquan, Lyu Tianjun and Sun Feixia as executive directors; Zhao Hongbo, Zhang Xianjun, Yu Hong and Lang Shufeng as non-executive directors; Sun Yan, Zhang Zheng, Hou Bojian and Jin Qinglu as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*